# **BD LSR II User's Guide**

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BD

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#### Patents

BD LSR II is covered by one or more of the following US patents and foreign equivalents: 4,745,285; 4,844,610; and 6,014,904.

PerCP: US 4,876,190 APC-Cy7: US 5,714,386 BD FACS lysing solution: US 4,654,312; 4,902,613; and 5, 098,849

#### **FCC Information**

**WARNING:** Changes or modifications to this unit not expressly approved by the party responsible for compliance could void the user's authority to operate the equipment.

**NOTICE:** This equipment has been tested and found to comply with the limits for a Class A digital device, pursuant to Part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference when the equipment is operated in a commercial environment. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instruction manual, may cause harmful interference to radio communications. Operation of this equipment in a residential area is likely to cause harmful interference in which case the user will be required to correct the interference at his or her own expense.

Shielded cables must be used with this unit to ensure compliance with the Class A FCC limits.

This Class A digital apparatus meets all requirements of the Canadian Interference-Causing Equipment Regulations.

Cet appareil numérique de la classe A respecte toutes les exigences du Réglement sur the matériel brouilleur du Canada.

#### History

Revision	Date	Change Made	
334717 Rev. A	12/02	Initial release	
338639 Rev. A	10/04	Updated software terminology and screen shots for BD FACSDiva software version 4.1	
640752 Rev. A	5/06	Updated software terminology and screen shots for BD FACSDiva software version 5.0	
642221 Rev A	6/07	Updated software terminology and screen shots for BD FACSDiva software version 6.0	

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# **About This Guide**

This guide describes the procedures necessary to operate and maintain your BD<sup>TM</sup> LSR II flow cytometer. Because many cytometer functions are controlled by BD FACSDiva<sup>TM</sup> software, this guide also contains information about software features required for basic cytometer setup and operation.

For an annotated list of additional documentation for your BD LSR II flow cytometer, see BD LSR II Documentation on page xii.

### Conventions

The following tables list conventions used throughout this guide. Table 1 lists the symbols that are used to alert you to a potential hazard. Text and keyboard conventions are shown in Table 2.

Table	1	Hazard	symbol	sa
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Symbol	Meaning
$\wedge$	Caution: hazard or unsafe practice that could result in material damage, data loss, minor or severe injury, or death
	Electrical danger
	Laser radiation
	Biological risk

a. Although these symbols appear in color on the cytometer, they are in black and white throughout this user's guide; their meaning remains unchanged.

Table 2 Text and keyboard conventions

Convention	Use
🗹 Тір	Highlights features or hints that can save time and prevent difficulties
NOTICE	Describes important features or instructions
Italics	Italics are used to highlight book titles and new or unfamiliar terms on their first appearance in the text.
>	The arrow indicates a menu choice. For example, "choose File > Print" means to choose Print from the File menu.
Ctrl-X	When used with key names, a dash means to press two keys simultaneously. For example, Ctrl-P means to hold down the Control key while pressing the letter $p$ .

### **BD LSR II Documentation**

### **BD LSR II Online Help**

The online help installed with your BD FACSDiva software contains the same text as that in the documents listed below, enhanced with features like full text search and related topic links. Access BD LSR II online help from the Help menu of BD FACSDiva software.

BD LSR II online help topics are compiled from the following sources:

- BD FACSDiva Software Reference Manual
- BD LSR II User's Guide
- BD High Throughput Sampler User's Guide

### **Printed Documentation**

A printed copy of the following documents is distributed with the BD LSR II flow cytometer:

- *BD LSR II User's Guide* describes procedures necessary to operate and maintain your BD LSR II flow cytometer. Because many cytometer functions are controlled by BD FACSDiva software, this guide also contains information about software features required for basic cytometer setup and operation.
- *BD LSR II Safety and Limitations* booklet discusses the safety features of the BD LSR II flow cytometer. It lists precautions for the cytometer's laser, electrical, and biological hazards, and states limitations of use.
- BD LSR II Facility Requirement Guide contains specifications for:
  - cytometer weight and size
  - temperature and other environmental requirements
  - electrical requirements
- *Getting Started with BD FACSDiva Software* contains tutorial exercises that familiarize you with key software procedures and concepts.
- A printed copy of the *BD High Throughput Sampler User's Guide* is distributed with the BD<sup>TM</sup> High Throughput Sampler (HTS) option. This document describes how to set up and operate the HTS. It also contains a description of BD FACSDiva software features specific to the HTS.

### **Electronic Documentation**

PDF versions of the following documents can be found on the BD FACSDiva software installation disk or on your computer hard drive:

- The *BD FACSDiva Software Reference Manual* includes instructions or descriptions for installation and setup, workspace components, acquisition controls, analysis tools, and data management. It can be accessed from the BD FACSDiva Software Help menu (Help > Literature > Reference Manual), or by double-clicking the shortcut on the desktop. In addition, a printed copy can be requested from BD Biosciences.
- *Getting Started with BD FACSDiva Software* can be accessed from the Help menu (Help > Literature > Getting Started Guide), or by double-clicking the shortcut on the desktop.
- The *BD LSR II User's Guide* and *BD High Throughput Sampler User's Guide* PDFs can be found on the BD FACSDiva software installation disk in the Cytometer User Guides folder.
- The *BD FACSDiva Option White Paper* can be downloaded from the BD Biosciences website. This white paper contains an in-depth discussion of the digital electronics used in the BD LSR II cytometer.

### **Technical Assistance**

For technical questions or assistance in solving a problem:

- Read sections of the documentation specific to the operation you are performing (see BD LSR II Documentation on page xii).
- See Troubleshooting on page 107.

If additional assistance is required, contact your local BD Biosciences customer support representative or supplier.

When contacting BD Biosciences, have the following information available:

- product name, part number, and serial number
- version of BD FACSDiva software you are using
- any error messages
- details of recent system performance

For cytometer support from within the US, call (877) 232-8995.

For support from within Canada, call (888) 259-0187.

Customers outside the US and Canada, contact your local BD representative or distributor.

# **Safety and Limitations**

The BD LSR II flow cytometer and its accessories are equipped with safety features for your protection. Operate only as directed in the *BD LSR II User's Guide* and the *BD LSR II Safety and Limitations* booklet. Do not perform cytometer maintenance or service except as specifically stated. Keep this safety information available for reference.

### Laser Safety

Lasers or laser systems emit intense, coherent electromagnetic radiation that has the potential of causing irreparable damage to human skin and eyes. The main hazard of laser radiation is direct or indirect exposure of the eye to thermal radiation from the visible and near-infrared spectral regions (325–1400 nm). Direct eye contact can cause corneal burns, retinal burns, or both, and possible blindness.

There are other potentially serious hazards in other spectral regions. Excessive ultraviolet exposure produces an intolerance to light (photophobia) accompanied by redness, a tearing discharge from the mucous membrane lining the inner surface of the eyelid (conjunctiva), shedding of the corneal cell layer surface (exfoliation), and stromal haze. These symptoms are associated with photokeratitis, otherwise known as snow blindness or welder's flash, which results from radiant energy–induced damage to the outer epidermal cell layer of the cornea. These effects can be the result of laser exposure lasting only a fraction of a second.

### **Laser Product Classification**

Laser hazard levels depend on laser energy content and the wavelengths used. Therefore, it is impossible to apply common safety measures to all lasers. A numbered system is used to categorize lasers according to different hazard levels. The higher the classification number, the greater the potential hazard. The BD LSR II flow cytometer is a Class I (1) laser product per 21 CFR Subchapter J and IEC/EN 60825-1:1994 + A1:2003 + A2:2001. The lasers and the laser energy are fully contained within the cytometer structure and call for no special work area safety requirements except during service procedures. These procedures are to be carried out only by BD Biosciences service personnel.

### **Precautions for Safe Operation**

- Modification or removal of the optics covers or laser shielding could result in exposure to hazardous laser radiation. To prevent irreparable damage to human skin and eyes, do not remove the optics covers or laser shielding, adjust controls, or attempt to service the cytometer any place where laser warning labels are attached (see Symbols and Labels on page xxi).
- Use of controls or adjustments or performance of procedures other than those specified in the user's guide may result in hazardous radiation exposure.

Keep all cytometer doors closed during cytometer operation. When operated under these conditions, the cytometer poses no danger of exposure to hazardous laser radiation.

# **Electrical Safety**

- Lethal electrical hazards can be present in all lasers, particularly in laser power supplies. Every portion of the electrical system, including the printed circuit boards, should be considered to be at a dangerous voltage level. Avoid potential shock by following these guidelines.
  - Turn off the power switch and unplug the power cord before servicing the cytometer, unless otherwise noted.
  - Connect the equipment only to an approved power source. Do not use extension cords. Have an electrician immediately replace any damaged cords, plugs, or cables. Refer to the *BD LSR II Facilities Requirement Guide* for specific information.
  - Do not remove the grounding prong from the power plug. Have a qualified electrician replace any ungrounded receptacles with properly grounded receptacles in accordance with the local electrical code.
  - For installation outside the US, use a power transformer or conditioner to convert the local power source to meet the BD LSR II power requirements (120 V ±10%, 50/60 Hz). Contact your local BD office for further information.

### **Biological Safety**

- All biological specimens and materials coming into contact with them are considered biohazardous. Avoid exposure to biohazardous material by following these guidelines.
  - Handle all biological specimens and materials as if capable of transmitting infection. Dispose of waste using proper precautions and in accordance with local regulations. Never pipette by mouth. Wear suitable protective clothing, eyewear, and gloves.
  - Expose waste container contents to bleach (10% of total volume) for 30 minutes before disposal. Dispose of waste in accordance with local regulations. Use proper precaution and wear suitable protective clothing, eyewear, and gloves.
  - Prevent waste overflow by emptying the waste container frequently or whenever the waste management system alarms.

For information on laboratory safety, refer to the following guidelines. NCCLS documents can be ordered online at www.nccls.org.

- Schmid I, Nicholson JKA, Giorgi JV, et al. Biosafety guidelines for sorting of unfixed cells. *Cytometry*. 1997;28:99-117.
- Protection of Laboratory Workers from Instrument Biohazards and Infectious Disease Transmitted by Blood, Body Fluids, and Tissue; Approved Guideline. Wayne, PA: National Committee for Clinical Laboratory Standards, 1997. NCCLS document M29-A.
- Procedures for the Handling and Processing of Blood Specimens; Approved Guideline. Wayne, PA: National Committee for Clinical Laboratory Standards; 1990. NCCLS document H18-A.

### **General Safety**

# ⚠

The cytometer handles are for BD Biosciences authorized personnel only. Do not access them or attempt to lift the cytometer with them, or you could injure yourself.



To avoid burns, do not touch the fan guards on the back of the cytometer. The fan guards could be hot during and after cytometer operation.



Movement of mechanical parts within the cytometer can pinch or injure your hands or fingers. To prevent injury by moving parts, keep your hands and clothing away from the cytometer during operation.

### **Symbols and Labels**

The following symbols, warnings, or precaution labels appear on the BD LSR II flow cytometer or the waste and fluid tanks.

Symbol	Meaning	Location(s)
	Dangerous voltage	Rear cytometer panel near power receptacle
*	Laser radiation hazard	Near all removable covers and any place where the laser beam can emerge from the cytometer
$\land$	Caution! Consult accompanying documents.	Near the cytometer handles

Label	Meaning	Location(s)
CAUTION: Hot Surface ATTENTION: Surface Chaude	Caution Hot surface	Rear cytometer panel adjacent to exhaust fans
CAUTION: Turn power off before service. ATTENTION: Mettre hors tension avant toute intervention.	Caution Turn power off before service. Caution	<ul> <li>Rear cytometer panel adjacent to power receptacle</li> <li>Near internal power shield</li> <li>Rear cytometer panel</li> </ul>
CAUTION: High Voltage ATTENTION: Haute tension	High voltage	adjacent to power receptacle
Waste (A) 336325 Rev. A	Biological risk: Waste Risk of exposure to biologically transmittable disease	System waste tank
DANGER VISIBLE AND/OR INVISIBLE LASER RADIATION WHEN REMOVED. AVOID EVE OR SKIN EXPOSURE TO DIRECT OR SCATTERED RADIATION.	Danger Visible and/or invisible laser radiation when removed. Avoid eye or skin exposure to direct or scattered radiation.	Near all removable covers and any place where the laser beam can emerge from the cytometer
EVITER L'EXPOSITION OCULAIRE OU CUTANEE AU RAYONNEMENT DIRECT OU DIFFUSE	Sheath	Near BD FACSFlow <sup>TM</sup> solution (sheath) port

### Limitations

For Research Use Only. Not for use in diagnostic or therapeutic procedures.

BD Biosciences delivers software and workstations that are intended for running the cytometers supplied by BD Biosciences. It is the responsibility of the buyer/ user to ensure that all added electronic files including software and transport media are virus free. If the workstation is used for Internet access or purposes other than those specified by BD Biosciences, it is the buyer/user's responsibility to install and maintain up-to-date virus protection software. BD Biosciences does not make any warranty with respect to the workstation remaining virus free after installation. BD Biosciences is not liable for any claims related to or resulting from buyer/user's failure to install and maintain virus protection.

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# 1

# Introduction

The following topics are covered in this chapter:

- Overview on page 26
- Components on page 26
- Fluidics on page 28
- Optics on page 32
- BD LSR II Workstation on page 37

### **Overview**

The BD LSR II is an air-cooled multi-laser benchtop flow cytometer with the ability to acquire parameters for a large number of colors. It uses fixed-alignment lasers that transmit light reflected by mirrors through a flow cell to user-configurable octagon and trigon detector arrays. These detectors collect and translate fluorescence signals into electronic signals. Cytometer electronics convert these signals into digital data.

### Components

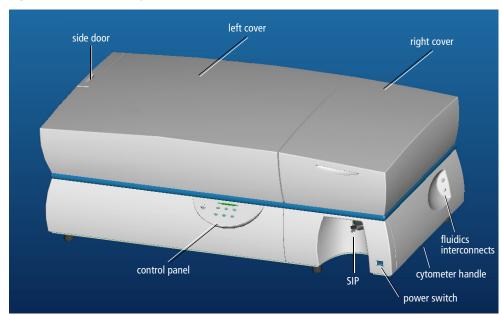


Figure 1-1 BD LSR II flow cytometer

### **Power Switch**

The power switch is located on the lower-right side of the BD LSR II cytometer.

### Handles



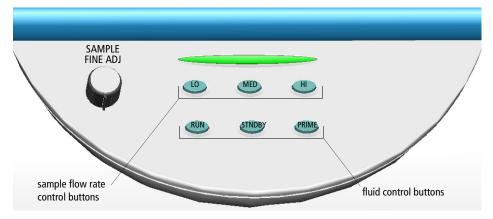
The cytometer handles are for BD Biosciences authorized personnel only. Do not access them or attempt to lift the cytometer with them, or you could injure yourself.

### **Control Panel**

The control panel contains the following fluidics controls:

- Sample Flow Rate Control buttons
- Fluid Control buttons
- Sample fine adjust knob

Figure 1-2 Control panel



### Fluidics

The purpose of the fluidics system is to carry the sample out of the sample tube and into the sensing region of the flow cell. Cells are carried in the sample core stream in single file and measured individually.

### Sample Flow Rate Control

Three flow rate control buttons—LO, MED, and HI—set the sample flow rate through the flow cell. The SAMPLE FINE ADJ knob allows you to adjust the rate to intermediate levels (Figure 1-2 on page 27).

When the SAMPLE FINE ADJ knob is at its midpoint, the sample flow rates at the LO, MED, and HI settings are approximately 12, 35, and 60  $\mu$ L/min of sample, respectively. The knob turns five full revolutions in either direction from its midpoint, providing sample flow rates from 0.5–2X the midpoint value. For example, if the LO button is pressed, the knob will give flow rates from approximately 6–24  $\mu$ L/min.

### **Fluid Control**

Three fluid control buttons—RUN, STNDBY, and PRIME—set the cytometer mode (Figure 1-2 on page 27).

• RUN pressurizes the sample tube to transport the sample through the sample injection tube and into the flow cell.

The RUN button is green when the sample tube is on and the support arm is centered. When the tube support arm is moved left or right to remove a sample tube, the cytometer switches to an automatic standby status to conserve sheath fluid, and the RUN button changes to orange.

• STNDBY (standby) stops fluid flow to conserve sheath fluid.

When you leave the cytometer for more than a few minutes, place a tube containing 1 mL of deionized (DI) water on the sample injection port (SIP) and press STNDBY.

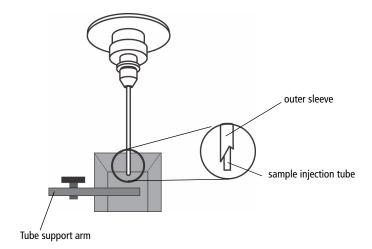
• PRIME prepares the fluidics system by draining and filling the flow cell with sheath fluid.

The fluid flow initially stops and pressure is reversed to force fluid out of the flow cell and into the waste container. After a preset time, the flow cell fills with sheath fluid at a controlled rate to prevent bubble formation or entrapment. At completion, the cytometer switches to STNDBY mode.

### **Sample Injection Port**

The sample injection port (SIP) is where the sample tube is installed. The SIP includes the sample injection tube and the tube support arm. Samples are introduced through a stainless steel injection tube equipped with an outer droplet containment sleeve. The sleeve works in conjunction with a vacuum pump to eliminate droplet formation of sheath fluid as it backflushes from the sample injection tube.

Figure 1-3 Sample injection port (SIP)



- Sample injection tube—Stainless steel tube that carries sample from the sample tube to the flow cell. This tube is covered with an outer sleeve that serves as part of the droplet containment system.
- Tube support arm—Arm that supports the sample tube and activates the droplet containment system vacuum. The vacuum is on when the arm is positioned to the side and off when the arm is centered.

### **Droplet Containment System**

The droplet containment system prevents sheath fluid from dripping from the SIP and provides biohazard protection.

When no sample tube is installed on the SIP, sheath fluid backflushes through the sample injection tube. This backflush helps prevent carryover of cells between samples. The droplet containment system vacuum is activated when the sample tube is removed and the tube support arm is moved to the side. Sheath fluid is aspirated as it backflushes the sample injection tube.

**NOTICE** If a sample tube is left on the SIP with the tube support arm to the side (vacuum on), sample will be aspirated into the waste container.

### Sheath and Waste Containers

The sheath and waste containers are outside the cytometer and are positioned on the floor.

### Sheath Container

The sheath container has a capacity of 8 L. Sheath fluid is filtered through an in-line, interchangeable filter that prevents small particles from entering the sheath fluid lines.

Before opening the sheath container:

- 1 Press the STNDBY button.
- **2** Disconnect the air line (green).
- 3 Depressurize the sheath container by lifting its vent cap.

#### Waste Container

The waste container has a capacity of 10 L. An alarm sounds when the container becomes full.



To avoid leakage of biohazardous waste, put the cytometer in standby mode before disconnecting the waste container.



The waste container contents might be biohazardous. Treat contents with bleach (10% of total volume). Dispose of waste with proper precautions in accordance with local regulations. Wear suitable protective clothing, evewear, and gloves.



The waste container is heavy when full. When emptying it, use good body mechanics to prevent injury.

# Optics

The following figure shows the optical bench components of the BD LSR II cytometer.

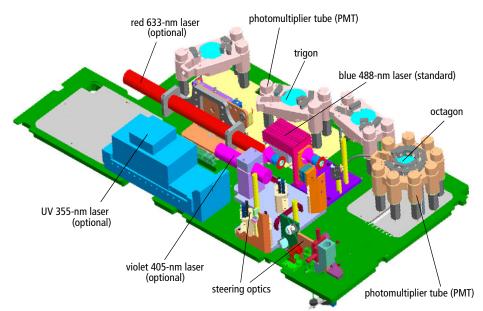


Figure 1-4 Optical bench components (engineering model)

Photomultiplier tubes (PMTs)	Devices that convert optical signals into electrical signals (see Detectors on page 35)	
Octagon	Array of PMTs and filters that can detect up to eight signals (Figure 1-5 on page 35)	
Trigon	Array of PMTs and filters that can detect up to three signals (Figure 1-6 on page 36)	

Lasers: blue 488 nm, red 633 nm, UV 355 nm, and violet 405 nm	See Lasers on page 33.
Optics cover	Shielding that houses the flow cell, forward scatter (FSC) assembly (see Detectors on page 35), and the excitation optics

### Lasers

The BD LSR II flow cytometer has a fixed-alignment 488-nm laser with the option of additional fixed-alignment lasers.

	Laser	Туре	Wavelength (Color)	Power (mW)	Warm-Up Time (min)
Standard	Coherent <sup>®</sup> Sapphire™	solid state	488 nm (blue)	20	30
Optional	JDS Uniphase™ 1344P	helium- neon (HeNe) gas	633 nm (red)	17	20
	Coherent Radius <sup>™</sup> 405	solid state	405 nm (violet)	25	15
	Lightwave Xcyte <sup>™</sup>	solid state	355 nm (UV)	20	30

The primary blue 488-nm laser (Coherent Sapphire) generates forward scatter (FSC) and side scatter (SSC) signals and four fluorescence signals.

- The optional red 633-nm laser (JDS Uniphase 1344P) generates two fluorescence signals.
- The optional violet 405-nm laser (Coherent Radius 405) generates two fluorescence signals.
- The optional UV 355-nm laser (Lightwave Xcyte) generates two fluorescence signals.

### Filters

Optical filters attenuate light or help direct it to the appropriate detectors. The BD LSR II cytometer uses dichroic filters. Dichroic filters transmit light of a specific wavelength, while reflecting other wavelengths. The name and spectral characteristics of each filter appear on its holder.

There are three types of dichroic filters:

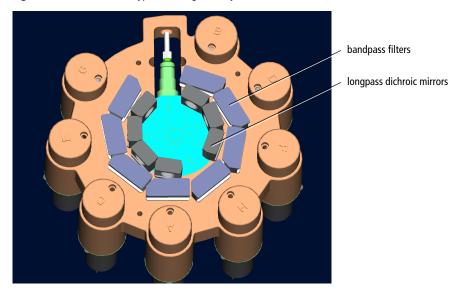
- Shortpass (SP) filters transmit wavelengths that are shorter than the specified value.
- Longpass (LP) filters transmit wavelengths that are longer than the specified value.
- Bandpass (BP) filters pass a narrow spectral band of light by combining the characteristics of shortpass filters, longpass filters, and absorbing layers. Discriminating filters (DF) and ALPHA<sup>TM</sup> filters (AF) are types of bandpass filters.

When dichroic filters are used as steering optics to direct different color light signals to different detectors, they are called dichroic mirrors or beam splitters.

- Shortpass dichroic mirrors transmit shorter wavelengths of light to one detector while reflecting longer wavelengths to a different detector.
- Longpass dichroic mirrors transmit longer wavelengths to one detector while reflecting shorter wavelengths to a different detector.

The BD LSR II cytometer octagon and trigon detector arrays use dichroic longpass mirrors on their inner rings, and bandpass filters on their outer rings. However, you can customize the arrays with other types of filters and mirrors.

In the following figure, the inner ring is colored gray, and the outer is blue.



**Figure 1-5** Dichroic filter types in octagon array

The steering optics and filters mounted on the BD LSR II cytometer are listed in Table D-1 on page 122.

See Optical Filters on page 95 for a more detailed explanation of how filters work in the BD LSR II flow cytometer.

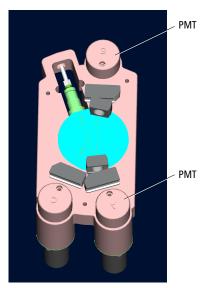
### Detectors

Light signals are generated as particles pass through the laser beam in a fluid stream. When these optical signals reach a detector, electrical pulses are created that are then processed by the electronics system.

There are two types of signal detectors in the BD LSR II flow cytometer:

- Photodiode tubes—Less sensitive to light signals than the PMTs. A photodiode is used to detect the stronger forward scatter signal.
- Photomultiplier tubes (PMTs)—Used to detect the weaker signals generated by side scatter and all fluorescence channels. These signals are amplified by applying a voltage to the PMTs.

As the voltage is increased, the detector sensitivity increases, resulting in increased signal. As the voltage is decreased, the detector sensitivity decreases, resulting in decreased signal. Detector voltages are adjusted in BD FACSDiva software.



#### Figure 1-6 PMT-type detectors in trigon array

The default locations of specific detectors and filters within BD LSR II cytometer octagon and trigon arrays are shown in Table D-1 on page 122.

## **BD LSR II Workstation**

Acquisition, analysis, and most BD LSR II cytometer functions are controlled by the BD LSR II workstation. It includes a PC, one or two monitors, and a printer.

Your workstation is equipped with the following:

- a BD Biosciences-validated Microsoft® Windows® operating system
- BD FACSDiva software for data acquisition and analysis
- software documentation including an online help system

See BD LSR II Documentation on page xii for more information.

# 2

# **Cytometer Setup**

- Starting the Cytometer and Computer on page 40
- Setting Up the Optical Filters and Mirrors on page 41
- Preparing Sheath and Waste Containers on page 45
- Preparing the Fluidics on page 48
- Quality Control on page 51

# Starting the Cytometer and Computer

**1** Turn on the power to the flow cytometer. Allow 30 minutes for lasers to warm up and stabilize.

 $\Delta$  Failure to warm up and stabilize the lasers could affect sample data.

- **2** Start up the BD LSR II workstation and log in to Windows.
- **Tip** You can turn on the power to the flow cytometer and the workstation in any order.
- **3** Start BD FACSDiva software by double-clicking the shortcut on the desktop, and log in to the software.
- **4** Check the Cytometer window in BD FACSDiva software to ensure the cytometer is connected to the workstation.

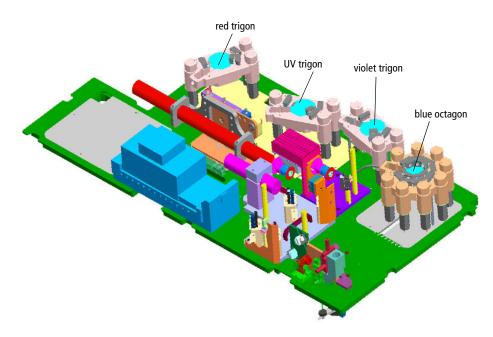
The cytometer connects automatically. While connecting, the message *Cytometer Connecting* is displayed in the window footer. When connection completes, the message changes to *Cytometer Connected*.

★ Cytometer - LSRII (1)	
Status	
Time Event	
	Clear
Cytometer Connected	

If the message *Cytometer Disconnected* appears, refer to Electronics Troubleshooting in Troubleshooting on page 107

# Setting Up the Optical Filters and Mirrors

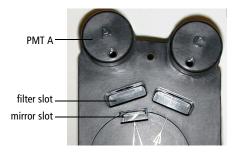
Before you run samples, set up the optical filters. The following figure shows the location of the detector arrays (beneath the cytometer covers of the BD LSR II flow cytometer). Each detector array is labeled with its laser source.



#### **Filter and Mirror Configurations**

Each PMT (except the last PMT in every detector array) has two slots in front of it.

- The slot closer to the PMT holds a bandpass filter holder.
- The slot farther from the PMT holds a longpass dichroic mirror holder.



The last PMT in every detector array (PMT H in the octagon, and PMT C in all trigons) does not have a mirror slot.

#### **Optical Holders, Filters, and Mirrors**

Optical holders house filters and mirrors. Your cytometer includes several blank (empty) optical holders.

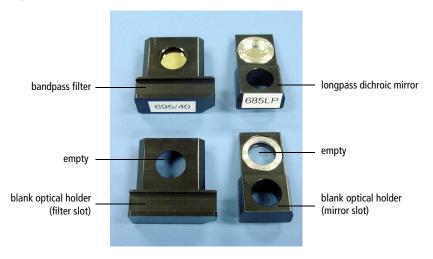


Figure 2-1 Blank optical holders, filters, and mirrors

**NOTICE** To ensure data integrity, do not leave any slots unfilled in a detector array when you are using the associated laser. Always use a blank optical holder.

#### **Base Configurations**

Each BD LSR II cytometer has a base cytometer configuration that corresponds to the layout of the installed lasers and optics in your cytometer.

#### **BD FACSDiva Cytometer Configuration**

Before you acquire data using BD FACSDiva software, you specify a cytometer configuration. The cytometer configuration defines which filter and mirror are installed at each detector.

BD FACSDiva software provides a BD base configuration for your BD LSR II cytometer. Use the Cytometer Configuration dialog to create, modify, or delete custom cytometer configurations. (Refer to the Cytometer and Acquisition Controls chapter of the *BD FACSDiva Software Reference Manual* for details.)

#### **Changing Optical Filters or Mirrors**

Follow the precautions outlined in Laser Safety on page xvii while changing optical filters or mirrors.

- **1** Lift the appropriate cytometer cover.
  - The octagon array is located under the right cytometer cover.
  - The three trigon arrays are located under the left cytometer cover.

**NOTICE** To open the left cytometer cover, you must first open the right cover and the side door.

**2** Remove the appropriate filter holder or mirror holder.

**3** Replace it with the new filter holder or mirror holder.

**Tip** The filter and mirror holders fit easily into the slots only one way.

**4** Close the cytometer cover(s).

#### **Additional Optical Filters and Mirrors**

See Additional Optics on page 128 for optical maps of some common custom filter and mirror configurations. The filters and mirrors used in these configurations are included with your spares kit (Table 2-1 on page 44).

#### **Filter and Mirror Specifications**

Specification	Measurement
Diameter	0.625 in. +0.000, -0.005
Minimum clear aperture	0.562 in.
Incident angle	11.25°
Thickness	0.125 in. ±0.005 in.

 Table 2-1
 Longpass dichroic mirrors in octagon or trigon

Table 2-2	Bandpass	filters in	l octagon	or trigon

Specification	Measurement
Diameter	1.00 in. ±0.010 in.
Minimum clear aperture	0.85 in.
Incident angle	0°
Thickness	0.12–0.35 in.

# **Preparing Sheath and Waste Containers**

**Tip** Check the fluid levels in the sheath and waste containers every time you use the cytometer. This ensures that you do not run out of sheath fluid during an experiment and that the waste container does not become too full.

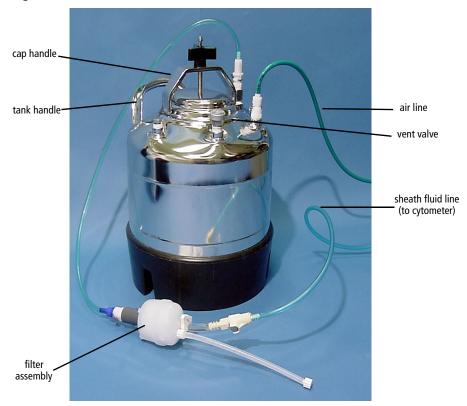


Figure 2-2 Sheath container

To prepare the sheath container:

- **1** Verify that the flow cytometer is in standby mode.
- **2** Disconnect the air line (green) from the sheath container.
- **3** Depressurize the sheath container by pulling up on the vent valve.
- **4** Remove the sheath container lid. Unscrew the clamp knob and lift.
- **5** Add 6 L of sheath fluid, such as BD FACSFlow solution, to the sheath container.



Do not fill the sheath tank to its maximum capacity (8 L). When an over-full tank is pressurized, erratic cytometer performance can result.

- **6** Replace the sheath container lid.
- **7** Reconnect the air line (green).
- **8** Make sure that the lid is tightly sealed with the gasket in place, the clamp knob is finger-tight, and the cytometer fluid line (blue) is not kinked.
- **TIP** Inspect the sheath container periodically, since sheath fluid can cause corrosion.

#### **Preparing the Waste Container**

All biological specimens and materials coming into contact with them are considered biohazardous. Handle as if capable of transmitting infection. Dispose of waste using proper precautions and in accordance with local regulations. Never pipette by mouth. Wear suitable protective clothing, eyewear, and gloves.

# waste tubing (from cytometer)

#### Figure 2-3 Waste container

To prepare the waste container:

- 1 Disconnect the orange waste tubing and the black level sensor line from the waste container. Keep the lid on the waste container until you are ready to empty it.
- **2** Empty the waste container.
- The waste container contents might be biohazardous. Treat contents with bleach (10% of total volume). Dispose of waste using proper precautions and in accordance with local regulations. Wear suitable protective clothing, eyewear, and gloves.
  - **3** Add approximately 1 L of bleach to the waste container and close it.
  - **4** Reconnect the orange waste tubing and make sure it is not kinked.
  - **5** Reconnect the level sensor line.

#### **Preparing the Fluidics**

Make sure the fluidics system is ready. This section describes the following preparations:

- Removing air bubbles
- Priming the fluidics

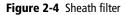
#### **Removing Air Bubbles**

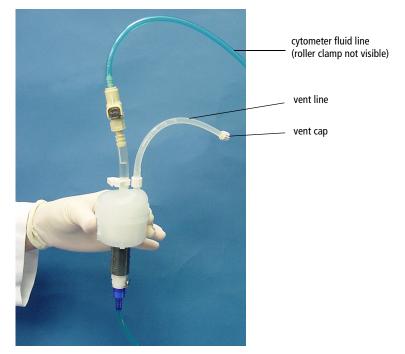
Trapped air bubbles in the sheath filter and the sheath line can occasionally dislodge and pass through the flow cell, resulting in inaccurate data.

**Tip** Do not vigorously shake, bend, or rattle the sheath filter or you might damage it.

To remove air bubbles:

- **1** Check the sheath filter for trapped air bubbles.
- **2** If bubbles are visible, gently tap the filter body with your fingers to dislodge the bubbles and force them to the top.
- **3** Pinch the vent line closed (Figure 2-4 on page 50).
- **4** Loosen the sheath filter vent cap to bleed off any air in the filter. Collect the excess fluid in a container.
- **5** Replace the vent cap.
- **6** Check the sheath line for air bubbles.
- 7 Open the roller clamp at the fluidics interconnect (if necessary) to bleed off any air in the line. Collect any excess fluid in a waste container.
- **8** Close the roller clamp.





#### **Priming the Fluidics**

Sometimes, air bubbles and debris are stuck in the flow cell. This is indicated by excessive noise in the forward scatter parameter. In these cases, it is necessary to prime the fluidics system.

To prime the fluidics:

- **1** Remove the tube from the SIP.
- **2** Press the PRIME fluid control button to force the fluid out of the flow cell and into the waste container.

Once drained, the flow cell automatically fills with sheath fluid at a controlled rate to prevent bubble formation or entrapment. The STNDBY button turns amber after completion.

- **3** Repeat the priming procedure, if needed.
- **4** Install a 12 x 75-mm tube with 1 mL of DI water on the SIP and place the support arm under the tube. Leave the cytometer in standby mode.

#### **Quality Control**

A cytometer quality control (QC) procedure, performed on a regular basis, provides a standard for monitoring cytometer performance. Cytometer QC consists of running QC samples and recording the results.

QC results are affected by laser and fluidics performance. We strongly recommend following the laser and fluidics maintenance procedures (see Maintenance on page 77).

If you plan to manually set up and run QC procedures, see QC Particles on page 118 for a list of acceptable QC beads.

If you plan to use Cytometer Setup and Tracking, refer to the Cytometer Setup and Tracking Application Guide for information.

3

# **Running Samples**

This chapter describes procedures that use BD FACSDiva software to record and analyze sample data:

- Optimizing Your Cytometer on page 54
- Recording and Analyzing Data on page 67

#### **Before You Begin**

Before you perform the procedures in this chapter, you should be familiar with:

- BD LSR II cytometer startup, setup, and QC procedures (see Cytometer Setup on page 39)
- BD FACSDiva software concepts: workspace components, cytometer and acquisition controls, tools for data analysis

To become familiar with BD FACSDiva software, perform the tutorial exercises in *BD FACSDiva Software Quick Start Guide*.

For additional details, refer to the *BD FACSDiva Software Reference Manual*.

### **Optimizing Your Cytometer**

Before you record data for a sample, optimize the cytometer settings for the sample type and fluorochromes used. This section describes how to optimize the settings using the Compensation Setup feature of BD FACSDiva software. It does not use the CS&T application to generate the baseline settings. See the *Cytometer Setup and Tracking Application Guide* for information.

Note that compensation setup automatically calculates compensation settings. If you select to perform compensation manually, not all of the following instructions apply. For detailed instructions, refer to the *BD FACSDiva Software Reference Manual*.

To optimize settings:

- **1** Prepare the workspace.
- **2** Optimize voltages and the threshold setting.
- **3** Record the compensation tubes.
- **4** Calculate compensation settings.

The data shown in this example is from a 4-color bead sample with the following fluorochromes:

- FITC
- PE
- PerCP-Cy5.5
- APC

To perform this example exercise:

Prepare an unstained control tube and single-stained tubes for each fluorochrome.

If you follow this procedure with a different bead sample (or another sample type), your software views, data plots, and statistics might differ from the example. Additionally, you might need to modify some of the instructions in the procedure.

#### **Preparing the Workspace**

To prepare your workspace for running samples, you need to verify the cytometer configuration and your user preferences, and create a new experiment.

#### Verifying the Cytometer Configuration and User Preferences

To obtain accurate data results, the current cytometer configuration must reflect your BD LSR II cytometer optics.

To verify the configuration and preferences before you create an experiment:

**1** Select Cytometer > View Configurations and verify the current configuration.

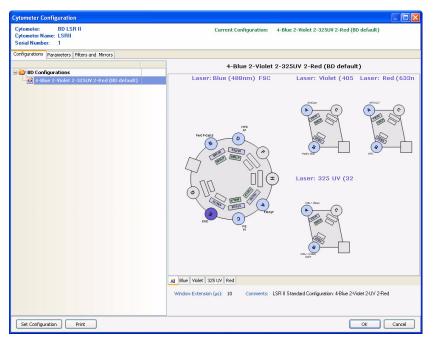


Figure 3-1 Cytometer Configuration dialog

**NOTICE** Your cytometer will include only one base configuration when your cytometer is installed. You can create additional configurations as needed at a later time.

In the Configurations tab, select a configuration. For your bead sample, the cytometer configuration must include the following parameters: FITC, PE, PerCP-Cy5.5, and APC.

- **2** Click OK to close the dialog.
- **3** Select Edit > User Preferences.

**4** Select the General tab and deselect all checkboxes except the *Load data after recording* checkbox.

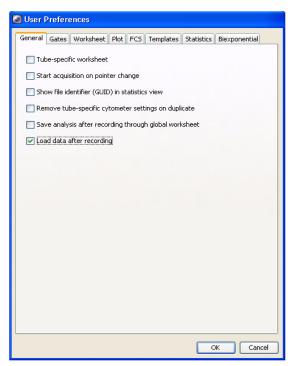


Figure 3-2 User Preferences dialog

Refer to the *BD FACSDiva Software Reference Manual* for more information about cytometer configuration and user preferences.

#### Setting Up an Experiment

In this section, you create an experiment in a new folder, specify the parameters of the experiment, and add compensation tubes.

To create an experiment:

- **1** Click the buttons on the Workspace toolbar to display windows as needed:
  - Browser 👳
  - Cytometer 📧
  - Inspector 🔽
  - Worksheet 🔛
  - Acquisition Dashboard 🔢

When you add elements or make selections in the Browser window, the Inspector window displays details, properties, and options that correspond to your selection.

- 2 Click the New Folder button (😜) on the Browser toolbar to add a new folder.
- **3** Click the folder and rename it *MyFolder*.
- **4** Click MyFolder, then click the New Experiment button on the Browser toolbar, or right-click the new folder and select New Experiment from the menu.



**5** Click the new experiment in Browser and rename it *MyExperiment*.

**6** Select MyExperiment in the Browser. The Inspector displays details for MyExperiment.

To specify the parameters for the new experiment:

**1** Select Cytometer Settings for the experiment in the Browser.

🖻 📲 MyExperiment	1/4/07 8:54:15
	N
🗄 📴 Global Worksheets	N

**2** Cytometer settings appear in the Inspector.

🔑 Inspector - Cytometer Setting	gs					Þ
Cytometer Settings						
Parameters Threshold Ratio Cor	mpensation					
Parameter	Voltage	Log	А	н	W	
• FSC	250		V			^
• SSC	300		V			
• FITC	500	Image: A start and a start				
• PE	500	<ul> <li>Image: A set of the set of the</li></ul>				
PerCP-Cy5-5	500	Image: A start of the start				1
PE-Cy7	500	<b>V</b>				
Pacific Blue	500	<ul> <li>Image: A set of the set of the</li></ul>				1
• AmCyan	500	Image: A start and a start				
<ul> <li>Indo-1 (Violet)</li> </ul>	500	<ul> <li>Image: A set of the set of the</li></ul>				
<ul> <li>Indo-1 (Blue)</li> </ul>	500	<ul> <li>Image: A set of the set of the</li></ul>				
# APC	500					~
Add			Delete			
				(	Prin	:
						_

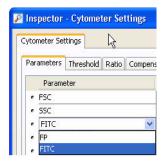
**3** Make sure the parameters you need appear on the Parameters tab in the Inspector.

If more than one parameter is available for a particular PMT, you might have to select the one you need from a menu. For example, you can set Detector D for the blue laser as FITC or FP.

• Click the Parameter name to display the available fluorochromes in the Parameters list.

ytometer Sel	tings		
Parameters	Threshold	Ratio	Compensatio
Parame	eter		Vo
<ul> <li>FSC</li> </ul>			250
• SSC			300
<ul> <li>FITC</li> </ul>			× 500
• PE			<sup>V0</sup> 500

• Select the specific parameter from the drop-down list. Your selection appears as the selected parameter.



For this example, select FITC from the menu.

**4** Delete any unnecessary parameters.

• Click the selection button (on the left side of the pane) to select the parameter.

arameters Threshold Ratio	Compensation				
Parameter	Voltage	Log	A	н	W
FSC	250		<ul> <li>Image: A start of the start of</li></ul>		
ssc .	300		V		
FITC	500				
PE	500				
PerCP-Cy5-5	500				
PE-Cy7	✓ 500	<b>V</b>			
Pacific Blue	500	<ul> <li>Image: A start of the start of</li></ul>			
• AmCyan	500				
<ul> <li>Indo-1 (Violet)</li> </ul>	500	Image: A start of the start			
<ul> <li>Indo-1 (Blue)</li> </ul>	500	<ul> <li>Image: A set of the set of the</li></ul>	<ul> <li>Image: A start of the start of</li></ul>		
Add			Del	ete 🕟	

• Click Delete. The parameter is deleted.

To create compensation control tubes:

**1** Select Experiment > Compensation Setup > Create Compensation Controls.

The Create Compensation Controls dialog appears.

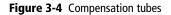
For this bead example, you do not need to provide non-generic tube labels.

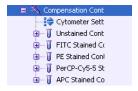
Figure 3-3 Create Compensation Controls

Modify Compensation Controls	
• Tubes	OPlate
Include separate unstained control tube/well	
Fluorophore	Label
• FITC	Generic
r PE	Generic
PerCP-Cy5-5	Generic
• APC	Generic
Add Delete Labels	OK Cancel

**2** Click OK to create the control tubes.

Compensation control tubes are added to the experiment. Worksheets containing appropriate plots and gates are added for each compensation tube.





#### **Optimizing the Voltages and Threshold**

In this section, you use the unstained control tube to adjust FSC and SSC voltages and FSC threshold to gate the population of interest (bead singlets, in this case), and to adjust fluorescence PMT voltages.

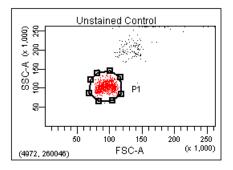
To optimize settings:

- **1** Press RUN and HI on the cytometer fluid control panel.
- **2** Install the unstained control tube onto the SIP.
- **3** Expand the Compensation Controls specimen in the Browser.
- **4** Click to set the current tube pointer next to the unstained control tube (it becomes green), then click Acquire Data in the Acquisition Dashboard.
- **5** Adjust the FSC and SSC voltages to place the population on scale.
  - Click the Parameters tab in the Cytometer window.
  - Use the up and down arrows or drag the voltage sliders to adjust the voltage settings.
- **6** Click the Threshold tab and adjust the FSC threshold, if needed.

Adjust the FSC threshold to remove most of the debris without clipping the singlet population.

- 7 Install the unstained control tube onto the SIP.
- **8** Adjust the P1 gate on the Unstained Control worksheet, as needed, to encompass only the singlet population.





**9** Right-click the gate and select Apply to All Compensation Controls.

The P1 gate on each Stained Control worksheet is updated with your changes.

**10** Enter baseline PMT values, then verify that the positive sample is on scale. The baseline PMT voltage settings were established by performing the steps described in *Establishing Optimum Baseline PMT Gains to Maximize Resolution on BD Biosciences Digital Flow Cytometers* (Part No. 23-8359-00).

**NOTICE** If you significantly lower the PMT voltage below the original setting in order to bring the positive population on scale, the dim positive population might not be easily resolved from the negative population for that parameter.

**11** Click Record Data.

When all events have been recorded, remove the unstained control tube from the cytometer.



Do not change the PMT voltages after the first compensation control has been recorded. In order to calculate compensation, all controls must be recorded with the same PMT voltage settings. If you need to adjust the PMT voltage for a subsequent compensation control, you must record all compensation controls again.

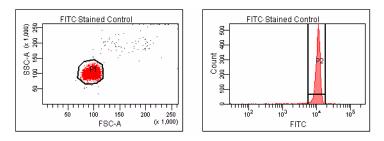
#### **Calculating Compensation**

Before you can calculate compensation, you need to record data for each singlestained control.

To record data for each single-stained control:

- **1** Install the first stained control tube onto the SIP.
- **2** In the Acquisition Dashboard, click Next Tube, and then Acquire Data. You can also set the current tube pointer to the next tube and click the pointer to start acquisition.
- **3** Click Record Data, or Alt-click the current tube pointer to record data.
- **4** When recording is finished, install the next stained control tube onto the SIP.
- **5** Repeat steps 2 through 4 until data for all stained control tubes has been recorded.
- **6** Install a tube of DI water onto the SIP. Place the cytometer in standby mode.
- **7** Double-click the first stained control tube (FITC stained control) to display the corresponding worksheet.
- **8** Verify that the snap-to interval gate surrounds the fluorescence-positive peak on the histogram. Adjust the gate, if needed.

#### Figure 3-6 Gating the positive population



**9** Repeat steps 7 and 8 for the remaining compensation tubes.

To calculate compensation:

**1** Select Experiment > Compensation Setup > Calculate Compensation.

If the calculation is successful, a dialog is displayed where you can enter a name for the compensation setup.

**2** Enter a setup name and click Link & Save.

The compensation is linked to the cytometer settings and saved to the catalog.

**Tip** To help track compensation setups, include the experiment name, date, or both in the setup name.

The compensation setup is linked to the *MyExperiment* cytometer settings, and subsequent acquisitions in *MyExperiment* are performed with the new compensation settings.

**NOTICE** BD Biosciences recommends that you always visually and statistically inspect automatically calculated overlap values. The means of the positive controls should be aligned with the means of the negative.

# **Recording and Analyzing Data**

This section outlines some basic acquisition and analysis tasks using BD FACSDiva software. The example shows data from two 4-color bead samples with the following fluorochromes:

- FITC
- PE
- PerCP-Cy5.5
- APC

The procedure builds on the results obtained in the previous exercise: Optimizing Your Cytometer on page 54.

To perform this procedure:

Prepare two tubes containing all four fluorochromes.

If you use a different sample type (or if you have skipped the optimization exercise), your software window content and your data plots and statistics might differ from those shown here. You might also need to modify some of the instructions in the procedure.

For additional details on completing some of the steps below, refer to the *BD FACSDiva Software Reference Manual*.

#### **Preparing the Workspace**

In this section, you prepare your workspace before recording data.

To prepare the workspace:

- **1** Using the Browser toolbar, create a new specimen in MyExperiment and rename it *FourColorBeads*.
- **2** Create two tubes for the FourColorBeads specimen. Rename the tubes *Beads\_001* and *Beads\_002*.
- **3** Expand the Global Worksheets folder in MyExperiment to access the default global worksheet, and rename the worksheet *MyData*.
- **4** On the MyData worksheet, create the following plots for previewing the data:
  - FSC vs SSC
  - FITC vs PE
  - FITC vs PerCP-Cy5.5
  - FITC vs APC
- **Tip** Double-click the Dot Plot button to keep the button selected until you create all plots.

#### **Recording Data**

In this section, you preview and record data for multiple samples.

To record data:

- **1** Press RUN and HI on the cytometer fluid control panel.
- **2** Install the first sample tube onto the SIP.

- **3** Set the current tube pointer to Beads\_001.
- **4** Click Acquire Data in the Acquisition Dashboard to begin acquisition.
- **5** While data is being acquired:
  - Draw a gate around the singlets on the FCS vs SSC plot.
  - Rename the P1 gate to *Singlets*.
  - Use the Inspector to set the other plots to show only the singlet population by selecting the singlets checkbox.

Population		Dra
All Events	1	

- **6** Click Record Data.
- 7 When event recording has completed, remove the first tube from the cytometer.

The MyData worksheet plots should look like the following figure.

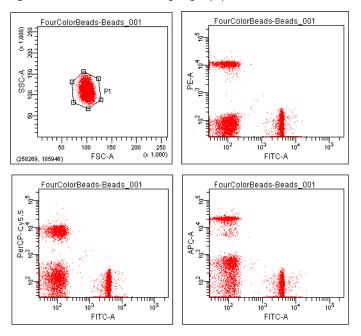


Figure 3-7 Recorded data showing singlet population

- **8** Install the second sample tube onto the SIP.
- **9** Set the current tube pointer to Beads\_002.
- **10** Click Acquire Data to begin acquisition.

Before recording, preview the data on the MyData worksheet.

- **11** Click Record Data.
- **12** When event recording has completed, remove the second tube from the cytometer.
- **13** If you are recording more than two tubes, repeat steps 8 through 12 for the additional tubes.

- **14** Print the experiment-level cytometer settings. Right-click the Cytometer Settings icon in the Browser and select Print.
- **15** Install a tube of DI water onto the SIP. Place the cytometer in standby mode.

#### **Analyzing Data**

In this section, you analyze the recorded tubes by creating plots, gates, a population hierarchy, and statistics views on a new global worksheet. When complete, your new global worksheet should look like Figure 3-8 on page 74.

To analyze data:

- **1** Use the Browser toolbar to create a new global worksheet. Rename it *MyDataAnalysis*.
- **2** Create the following plots on the MyDataAnalysis worksheet:
  - FSC vs SSC
  - FITC vs PE
  - FITC vs PerCP-Cy5.5
  - FITC vs APC
- **3** Create a population hierarchy and a statistics view, and set them below the plots on the worksheet.
  - Right-click any plot and select Show Population Hierarchy.
  - Right-click any plot and select Create Statistics View.
- **4** Set the current tube pointer to Beads\_001.
- **5** Draw a gate around the singlets on the FSC vs SSC plot.
- **6** Use the population hierarchy to rename the population *Singlets*.

- 7 Select all plots except the FSC vs SSC plot, and use the Plot tab in the Inspector to specify to show only the singlet population.
- **8** Select all plots, and click the Title tab in the Inspector. Select the Tube and Populations checkboxes to display their names in plot titles.

🔎 Inspector - Dot Plot	×
Plot Title Labels Acquisition Dot Plot Title Content Speciment V Tube V Populations Custom Title: Title Font	
Face:     SansSerif     Size:     12     Color:       Italic     Bold	

- **9** On all fluorescence plots:
  - Make all plots biexponential. Select all fluorescence plots and select the X Axis and Y Axis checkboxes in the Plot tab of the Inspector.

Fube:     eads.Specimen_001.Beads_001       K Parameter:     FSC-A       Y Parameter:     SSC-A       Cytometer Setup       Show target values of Dim beads	ads_001
/ Parameter: SSC-A	~
Cytometer Setup	~
bicxperioritidi bispidy	
Biexponential Display	

• Draw a gate around the FITC-positive population, for the first plot only, and name the population *FITC positive* in the population hierarchy.

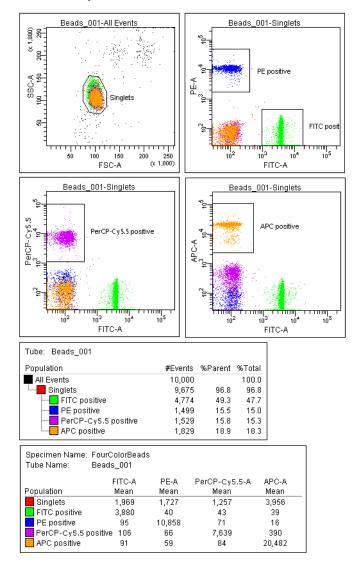
- Draw a gate around the PE-positive population, and name the population *PE positive* in the population hierarchy.
- Draw a gate around the PerCP-Cy5.5-positive population, and name the population *PerCP-Cy5.5 positive* in the population hierarchy.
- Draw a gate around the APC-positive population, and name the population *APC positive* in the population hierarchy.
- **10** Format the statistics view.
  - Right-click the statistics view and select Edit Statistics View.
  - Click the Header tab and select the Specimen Name and Tube Name checkboxes.
  - Click the Populations tabs and select all populations except All Events. Deselect the %Parent, %Total, and #Events checkboxes.
  - Click the Statistics tab and select the mean for each of the fluorescence parameters.

Parameters	All	Min	Max	Geo M	Mean	D Median	D SD	rSD	□ %CV	□ %rCV	Mode
FSC-A											
SSC-A											
FITC-A											125
PE-A					~						
PerCP-Cy5.5					<b>V</b>			200		<u>.</u>	
APC-A					~						
Time											
Decimal Places		0	0	0	0	0	0	0	1	1	0
				rt by Paran lay Range							

• Click OK.

#### **11** Print the analysis.

Your global worksheet analysis objects should look like the following figure.



#### Figure 3-8 Bead analysis

### **Reusing the Analysis**

Global worksheets allow you to apply the same analysis to a series of recorded tubes. Once you define an analysis for a tube, you can use it to analyze the remaining tubes in the experiment. After viewing the data, print the analysis or save it to a tube-specific worksheet (see Saving the Analysis).

To reuse the analysis:

- **1** Set the current tube pointer to the tube Beads\_002.
- **2** View the Beads\_002 data on your analysis worksheet. Adjust the gates as needed.
- ✓ Tip Adjustments apply to subsequent tubes viewed on the worksheet. Avoid altering a global worksheet by saving an analysis to a tube-specific worksheet, then making adjustments on the tube-specific worksheet.
- **3** Print the analysis.

### Saving the Analysis

When you perform analysis with a global worksheet, the analysis does not save with the tube.

✓ Tip If you define your analysis on a global worksheet before recording data, you can specify to automatically save the analysis after recording data. You set this option in User Preferences.

To save a copy of the analysis of Beads\_001 with that tube:

- **1** Expand the MyDataAnalysis global worksheet icon in the Browser.
- **2** Right-click its analysis and select Copy.



- **3** Click the Worksheets View button ()) on the Worksheet toolbar to switch to the normal worksheet view.
- **4** Select Worksheet > New Worksheet to create a new normal worksheet.
- **5** Right-click the Beads\_001 tube icon in the Browser, and select Paste.

	K FourColorBeads			
	🖬 🐻 Beads_001	📈 Cut		Ctrl+X
Shared V	⊞— 🥻 Beads_002	🛅 Сору		Ctrl+C
		📔 Paste		Ctrl+V
		Delete	Ν	Delete

The analysis objects from the MyDataAnalysis global worksheet are copied to the Beads\_001\_Analysis normal worksheet. Double-click the Beads\_001 tube in the Browser to view the analysis.

✓ Tip Apply the global worksheet analysis to multiple tubes (on a single normal worksheet) by selecting more than one tube before you paste the analysis. Ensure that you collapse all tube elements in the Browser before you paste them to multiple tubes.

# 4

## Maintenance

- Maintaining the Cytometer on page 78
- Daily Cleaning and Shutdown on page 78
- Scheduled Maintenance on page 80
- Periodic Maintenance on page 85

## Maintaining the Cytometer

The BD LSR II cytometer is designed to require minimum maintenance. However, to preserve the reliability of the cytometer, you must regularly perform basic preventive maintenance procedures. This chapter explains routine cleaning procedures that keep your cytometer in good condition.

All biological specimens and materials coming into contact with them are considered biohazardous. Handle as if capable of transmitting infection. Dispose of waste using proper precautions and in accordance with local regulations. Never pipette by mouth. Wear suitable protective clothing, eyewear, and gloves.



**Tip** A 5% solution of sodium hypochlorite can be substituted for undiluted bleach in the following cleaning procedures. However, higher concentrations of sodium hypochlorite and use of other cleaning agents might damage the cytometer.

## **Daily Cleaning and Shutdown**

Perform the following maintenance procedures every day:

- Daily Fluidics Cleaning on page 78
- Daily Shutdown on page 80

### **Daily Fluidics Cleaning**

Each time you shut down the cytometer, clean the sample injection tube and the area between the injection tube and the outer sleeve. This prevents the sample injection tube from becoming clogged and removes dyes that can remain in the tubing.

**Tip** Follow this procedure immediately after running viscous samples or nucleic acid dyes such as Hoechst, DAPI, propidium iodide (PI), acridine orange (AO), or thiazole orange (TO).

To clean the fluidics:

- **1** Press RUN and HI on the cytometer fluid control panel.
- **2** Install a tube containing 3 mL of a bleach solution on the SIP with the support arm to the side (vacuum on) and let it run for 1 minute.
- **Tip** For the bleach solution, use BD<sup>™</sup> FACSClean solution or a 1:10 dilution of bleach in DI water.

BD FACS cleaning solution is a bleach-based cleaning agent designed for daily use in cytometer maintenance.

- **3** Move the tube support arm under the tube (vacuum off) and allow the bleach solution to run for 5 minutes with the sample flow rate set to HI.
- **4** Repeat steps 2 and 3 with BD<sup>™</sup> FACSRinse solution.

BD FACSRinse solution is a detergent-based cleaning solution.

- **5** Repeat steps 2 and 3 with DI water.
- **6** Press the STNDBY button on the fluidics control panel.
- 7 Place a tube containing no more than 1 mL of DI water on the SIP.

A tube with 1 mL of DI water should remain on the SIP to prevent salt deposits from forming in the injection tube. This tube also catches back drips from the flow cell.

▼ Tip Do not leave more than 1 mL of water on the SIP. When the BD LSR II flow cytometer is turned off or left in STNDBY mode, a small amount of fluid will drip back into the sample tube. If there is too much fluid in the tube, it could overflow and affect cytometer performance.

### **Daily Shutdown**

To shut down the cytometer:

- **1** Turn off the flow cytometer.
- **2** Select Start > Shutdown to turn off the computer (if needed).
- ✓ Tip If the cytometer will not be used for a week or longer, perform a system flush (see System Flush on page 80) and leave the fluidics system filled with DI water to prevent saline crystals from clogging the fluidics.

## **Scheduled Maintenance**

Perform the following maintenance procedures every 2 weeks:

- System Flush on this page
- Waste Management System Maintenance on page 82

## System Flush

An overall fluidics cleaning is required to remove debris and contaminants from the sheath tubing, waste tubing, and flow cell. Perform the system flush at least every 2 weeks.

Cytometer hardware might be contaminated with biohazardous material. Use 10% bleach to decontaminate the BD LSR II flow cytometer. Flushing with 10% bleach is the only procedure recommended by BD Biosciences for decontaminating the cytometer. To perform a system flush:

- **1** Remove the sheath filter.
  - Press the quick-disconnects on both sides of the filter assembly.
  - Remove the filter assembly.
  - Connect the two fluid lines.
- **Tip** Do not run detergent, bleach, or ethanol through the sheath filter. They can break down the filter paper within the filter body, causing particles to escape into the sheath fluid, possibly clogging the flow cell.
- 2 Empty the sheath container and rinse it with DI water.
- **3** Fill the sheath container with at least 1 L of a 1:10 dilution of bleach or full-strength BD FACS cleaning solution.
- **4** Empty the waste container, if needed.
- **5** Open the roller clamp by the fluidics interconnect, and drain the fluid into a beaker for 5 seconds.
- **6** Remove the DI water tube from the SIP.
- 7 Prime twice (perform the following twice):
  - Press the PRIME button on the fluidics control panel.
  - When the STNDBY button lights (amber), press the PRIME button again.
- **8** Install a tube with 3 mL of a 1:10 dilution of bleach or full-strength BD FACS cleaning solution on the SIP.
- **9** Press RUN and HI on the cytometer fluid control panel. Run for 30 minutes.

- **10** Press the STNDBY fluid control button and depressurize the sheath container by lifting the vent valve.
- **11** Repeat steps 2 through 10 with BD FACSRinse solution in place of the bleach solution.
- **12** Repeat steps 2 through 10 with DI water in place of the BD FACSRinse solution.
- **13** Replace the sheath filter and refill the sheath container with sheath fluid.

### Waste Management System Maintenance

The waste management system for the BD LSR II cytometer has an alarm powered by a 9-volt battery that you must test and change regularly to ensure continued operation. Test the battery every 2 weeks after you flush the system. Change the battery as needed. See Changing the Battery on page 83 for more information.

### **Testing the Battery and Alarm**

To test the battery and alarm:

**1** Locate the Battery Test switch on the waste container bracket.

#### Figure 4-1 Battery Test switch



**2** Toggle the switch.

If the battery and the alarm are working properly, you should hear buzzing. If you do not hear any sound, change the battery as described in the following section.

**3** Release the switch.

### **Changing the Battery**

You need the following supplies to change the battery:

- small flat-head screwdriver
- 9-volt battery

To change the battery:

**1** Insert the tip of a flat-head screwdriver into the slot and gently slide the battery drawer out.

Figure 4-2 Battery drawer



- **2** Remove the drawer.
- **3** Remove the battery from the drawer.



- **4** Place a new 9-volt battery into the drawer. The markings in the battery drawer show the correct battery orientation.
- **5** Slide the drawer into the bracket until you feel a click.
- **6** Test the new battery.

See Testing the Battery and Alarm on page 82.

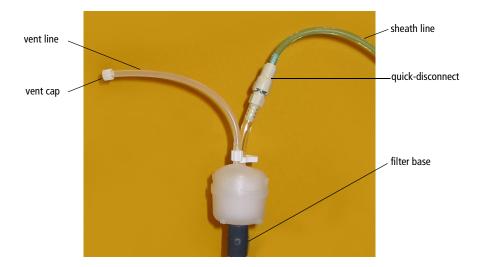
### **Periodic Maintenance**

You should check the following cytometer components occasionally and clean them as necessary. The frequency depends on how often you run the cytometer. You should check other components periodically for wear and replace if necessary.

- Changing the Sheath Filter on page 85
- Changing the Bal Seal on page 88
- Changing the Sample Tube O-Ring on page 90

### **Changing the Sheath Filter**

The sheath filter (Figure 4-3) is connected in-line with the sheath line. It filters the sheath fluid as it comes from the sheath container. Increased debris appearing in an FSC vs SSC plot can indicate that the sheath filter needs to be replaced. We recommend changing the sheath filter assembly every 3–6 months.



#### Figure 4-3 Sheath filter

### **Removing the Old Filter**

To remove the old filter:

- **1** Place the cytometer in standby mode.
- **2** Remove the sheath filter assembly by pressing the quick-disconnect on both sides of the filter assembly.
- **3** Over a sink or beaker:
  - Remove the vent line from the filter and set it aside.
  - Remove the filter base and set it aside.
- **4** Discard the used filter assembly in an appropriate receptacle.

### Attaching the New Filter

To attach the new filter:

**1** Connect the vent line to the new filter assembly.

Twist to attach.

- **2** Connect the filter base to the filter.
- **Tip** Wrap Teflon® tape around the filter threads before connecting the filter to the base.
- **3** Connect the sheath line to the filter assembly by squeezing the quick-disconnect.
- **4** Attach the cytometer fluid line to the filter assembly via the quick-disconnect.
- **5** Loosen the filter's vent cap to bleed off any air in the sheath filter.
- **6** Carefully tap the filter assembly to dislodge any air trapped in the filter element.
- 7 Repeat steps 5 and 6 as necessary to remove all trapped air.

## **Changing the Bal Seal**

The sample injection tube Bal seal is a ring that forms a seal with the sample tube and ensures proper tube pressurization. Over time, the Bal seal becomes worn or cracked and requires replacement. Replacement is necessary if a proper seal is not formed when a sample tube is installed on the SIP.

🗹 Тір

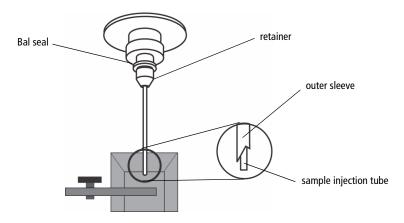
Indications that a proper seal has not formed include:

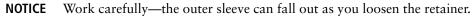
- The tube will not stay on the SIP without the tube support arm.
- The tube is installed, RUN is pressed on the cytometer, and the RUN button is orange (not green).

To replace the Bal seal:

**1** Remove the outer sleeve from the sample injection tube by turning the retainer counterclockwise.

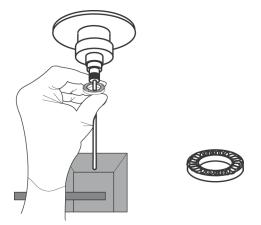
Figure 4-4 Removing the outer sleeve





**2** Remove the Bal seal by gripping it between your thumb and index finger and pulling down.

#### Figure 4-5 Removing the Bal seal



**3** Install the new Bal seal spring-side up.

Gently push the seal in place to seat it.

- **4** Re-install the retainer and outer sleeve over the sample injection tube. Tighten the retainer just enough to hold it in place.
- **5** Install a sample tube on the SIP to ensure that the outer sleeve has been properly installed. If the sleeve hits the bottom of the tube, loosen the retainer slightly and push the sleeve up as far as it will go. Tighten the retainer.

### **Changing the Sample Tube O-Ring**

The sample tube O-ring, located within the retainer, forms a seal that allows the droplet containment vacuum to function properly. Replace the O-ring when droplets form at the end of the sample injection tube while the vacuum is operating.

Cytometer hardware might be contaminated with biohazardous material. Wear suitable protective clothing, eyewear, and gloves whenever cleaning the cytometer or replacing parts.

To change the O-ring:

- **1** Remove the outer droplet sleeve from the sample injection tube by turning the retainer counterclockwise.
- **2** Pull the outer sleeve from the retainer.
- **3** Invert the retainer and allow the O-ring to fall onto the benchtop. If the O-ring does not fall out initially, tap the retainer on the benchtop to dislodge the O-ring.
- **4** Place the new O-ring into the retainer. Make sure the O-ring is seated properly in the bottom of the retainer.
- **5** Replace the outer sleeve into the retainer.
- **6** Re-install the retainer and the outer sleeve.
- 7 Install a sample tube on the SIP to ensure that the outer sleeve has been properly installed. If the sleeve hits the bottom of the tube, loosen the retainer slightly and push the sleeve up as far as it will go. Tighten the retainer.

## Appendix A

## **Technical Overview**

This appendix contains a technical overview of the following topics:

- Fluidics on page 92
- Optics on page 93
- Electronics on page 102

## **Fluidics**

The fluidics system in the BD LSR II flow cytometer is pressure driven—a built-in air pump provides a sheath pressure of 5.5 psi. After passing through the sheath filter, sheath fluid is introduced into the lower chamber of the quartz flow cell.

The sample to be analyzed arrives in a separate pressurized stream. When a sample tube is placed on the sample injection port (SIP), the sample is forced up and injected into the lower chamber of the flow cell by a slight overpressure relative to the sheath fluid. The conical shape of the lower chamber creates a laminar sheath flow that carries the sample core upward through the center of the flow cell, where the particles to be measured are intercepted by the laser beam (Figure A-1 on page 93). This process is known as hydrodynamic focusing.

The objective in flow cytometric analysis is to have at most one cell or particle moving through a laser beam at a given time. The difference in pressure between the sample stream and sheath fluid stream can be used to vary the diameter of the sample core. Increasing the sample pressure increases the core diameter and therefore the flow rate (Figure A-1 on page 93).

- A higher flow rate is generally used for qualitative measurements such as immunophenotyping. The data is less resolved but is acquired more quickly.
- A lower flow rate is generally used in applications where greater resolution and quantitative measurements are critical, such as DNA analysis.

Proper operation of fluidic components is critical for particles to intercept the laser beam properly. Always ensure that the fluidics system is free of air bubbles and debris, and is properly pressurized.

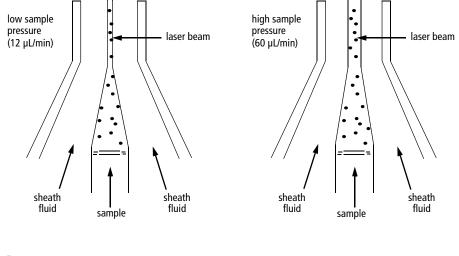


Figure A-1 Hydrodynamic focusing of the sample core through the flow cell

### **Optics**

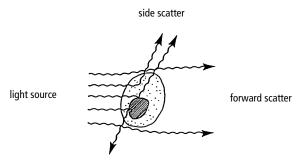
The optics system consists of lasers, optical filters, and detectors. Lasers illuminate the cells or particles in the sample and optical filters direct the resulting light scatter and fluorescence signals to the appropriate detectors.

### **Light Scatter**

When a cell or particle passes through a focused laser beam, laser light is scattered in all directions (Figure A-2 on page 94). Light that scatters axial to the laser beam is called forward scatter (FSC); light that scatters perpendicular to the laser beam is called side scatter (SSC). FSC and SSC are related to certain physical properties of cells:

- FSC—indicates relative differences in the size of the cells or particles
- SSC—indicates relative differences in the internal complexity or granularity of the cells or particles

Figure A-2 Forward scatter (FSC) and side scatter (SSC)



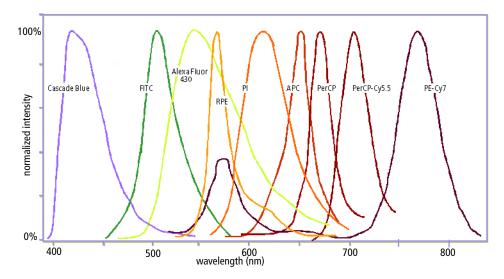
### Fluorescence

When cells or particles stained with fluorochrome-conjugated antibodies or other dyes pass through a laser beam, the dyes can absorb photons (energy) and be promoted to an excited electronic state. In returning to their ground state, the dyes release energy, most of which is emitted as light. This light emission is known as fluorescence.

Fluorescence is always a longer wavelength (lower-energy photon) than the excitation wavelength. The difference between the excitation wavelength and the emission wavelength is known as the Stokes shift. Some fluorescent compounds such as PerCP exhibit a large Stokes shift, absorbing blue light (488 nm) and emitting red light (675 nm), while other fluorochromes such as FITC have a smaller Stokes shift, absorbing blue light (530 nm).

The emission spectra for some commonly used fluorochromes are shown in Figure A-3 on page 95.

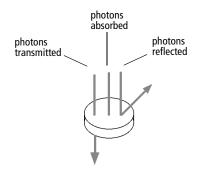
Figure A-3 Emission spectra of commonly used fluorochromes



### **Optical Filters**

Optical filters modify the spectral distribution of light scatter and fluorescence directed to the detectors. When photons encounter an optical filter, they are either transmitted, absorbed, or reflected (Figure A-4).

Figure A-4 Effect of an optical filter on incident photons



Even though an optical filter is rated at its 50% transmission point, the filter passes—or lets through—a minimal amount of light outside of this indicated rating.

The slope of an optical filter transmission curve indicates filter performance. A relatively steep slope indicates a high-performance, high-quality optical filter that provides deep attenuation of out-of-band wavelengths. A less steep slope indicates that more light outside the rated bandwidth is being transmitted.

Two kinds of filters are used on the BD LSR II flow cytometer:

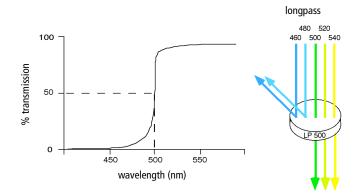
- longpass (LP)
- bandpass (BP), including discriminating filters (DF) and ALPHA filters (AF)

A third filter type, the shortpass (SP), is not recommended, but can be used in some custom configurations. See Shortpass Filters on page 97.

LP, BP, and SP filters are referred to as dichroic filters. See Dichroic Mirrors on page 99.

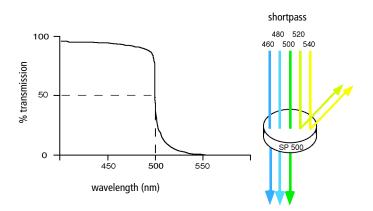
### **Longpass Filters**

LP filters pass wavelengths longer than the filter rating. For example, a 500-LP filter permits wavelengths longer than 500 nm to pass through it and either absorbs or reflects wavelengths shorter than 500 nm.



### **Shortpass Filters**

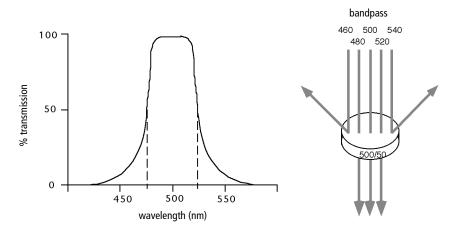
An SP filter has the opposite properties of a longpass filter. An SP filter passes light with a shorter wavelength than the filter rating.



### **Bandpass Filters**

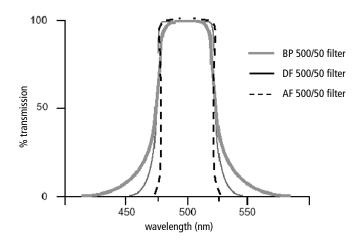
A BP filter transmits a relatively narrow range or band of light. Bandpass filters are typically designated by two numbers. The first number indicates the center wavelength and the second refers to the width of the band of light that is passed. For example, a 500/50 BP filter transmits light that is centered at 500 nm and has

a total bandwidth of 50 nm. Therefore, this filter transmits light between 475 and 525 nm.





BP and DF filters have the same general function—they transmit a relatively narrow band of light. The principal difference between them is their construction. DF filters have more cavities or layers of optical coatings, resulting in a steeper transmission curve than the curve for a BP filter. This steep slope means that a DF filter is better at blocking light outside the rated bandwidth of the filter.



### **Dichroic Mirrors**

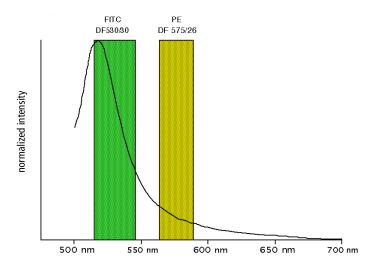
Dichroic filters that are used to direct different color light signals to different detectors are called dichroic mirrors or beam splitters.

Although dichroic mirrors have the properties of LP or SP optical filters, you can not necessarily use any type of LP or SP filter as a beam splitter. A beam splitter must have a surface coating that reflects certain wavelengths, but many LP or SP filters are absorbance filters that do not have any specific reflective characteristics. Also, optical filters and beam splitters are rated at a specific angle of incidence. When used in front of the fluorescence detectors, they are perpendicular to the incident light, and when used as a beam splitter, they are placed at an angle relative to the light source. Their optical properties are therefore designed for that angle of incidence.

### **Compensation Theory**

Fluorochromes emit light over a range of wavelengths (Figure A-3 on page 95). Optical filters are used to limit the range of frequencies measured by a given detector. However, when two or more fluorochromes are used, the overlap in wavelength ranges often makes it impossible for optical filters to isolate light from a given fluorochrome. As a result, light emitted from one fluorochrome

appears in a detector intended for another (Figure A-6). This is referred to as spillover. Spillover can be corrected mathematically by using a method called compensation.

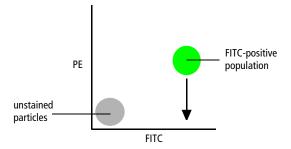




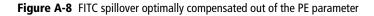
For example, FITC emission appears primarily in the FITC detector, but some of its fluorescence spills over into the PE detector. The spillover is corrected or compensated for—hence the term fluorescence compensation.

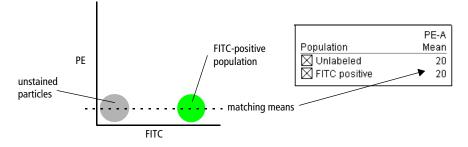
Figure A-6 shows that some of the FITC emission appears in the PE detector. This can be seen in a dot plot of FITC vs PE.

Figure A-7 Theoretical display of FITC vs PE without compensation



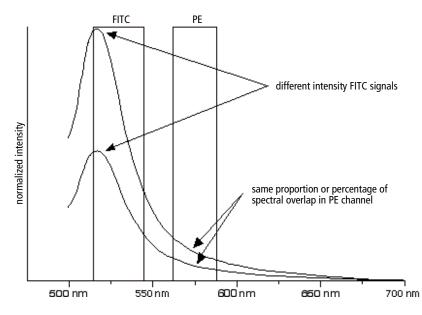
This FITC spillover in the PE detector is to be corrected as indicated by the arrow in Figure A-7. Using the Compensation tab of the Cytometer window in BD FACSDiva software, you can adjust the PE-%FITC spectral overlap value. Compensation is optimal when the positive and negative FITC populations have the same means or medians in the PE parameter statistics.





Once fluorescence compensation has been set for any sample, the compensation setting remains valid for a subsequent dim or bright sample, because compensation subtracts a percentage of the fluorescence intensity. Figure A-9 illustrates this principle. Although the signals differ in intensity, the percentage of the FITC spillover into the PE detector remains constant.

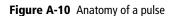
Figure A-9 Two FITC signals of different intensity

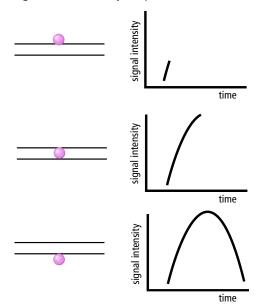


## Electronics

As cells or other particles pass through a focused laser beam, they scatter the laser light and can emit fluorescence. Because the laser beam is focused on a small spot and particles move rapidly through the flow cell, the scatter or fluorescence emission has a very brief duration—only a few microseconds. This brief flash of light is converted into an electrical signal by the detectors. The electrical signal is called a pulse.

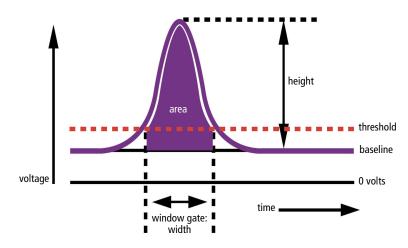
- 1 A pulse begins when a particle enters the laser beam. At this point, both the beam intensity and signal intensity are low.
- **2** The pulse reaches a maximum intensity or height when the particle reaches the middle of the beam, where the beam and signal intensity are the brightest. The peak intensity, or height of the pulse, is measured at this point.
- **3** As the particle leaves the beam, the pulse trails off below the threshold.





### **Pulse Measurements**

The pulse processors measure pulses by three characteristics: height, area, and width.





- Pulse height is the maximum digitized intensity measured for the pulse.
- Pulse area is an integration of the digitized measures over time.
- Pulse width calculates:  $\frac{\text{area}}{\text{height}} \times 64,000$

### **Digital Electronics**

BD LSR II flow cytometer electronics digitize the signal intensity produced by a detector. The digitized data is stored in memory and further processed by the electronics to calculate

- Pulse height, area, and width
- Compensation
- Parameter ratios

These results are transferred to your workstation computer for further processing by BD FACSDiva software. For more information about digital theory, refer to Digital Theory in the *BD FACSDiva Software Reference Manual*.

## Threshold

The threshold is the level at which the system starts to measure signal pulses. A threshold is defined for a specific detector signal. The system continuously samples the digitized signal data and calculates pulse area, height, and width for all channels based on the time interval during which the threshold is exceeded.

Thresholds can also be set for more than one parameter, and pulse measures are based on either of the following:

- Intervals during which ALL signals exceed their threshold value
- Intervals during which ANY signal exceeds its threshold value

### **Laser Controls**

Controls in the Laser tab of the Cytometer window are used to manually set the (laser) delay, area scaling, and window extension values.

These parameters are set by BD Biosciences service personnel during the BD LSR II flow cytometer installation and performance check and are updated each time you run a performance check.

If needed, see Optimizing Laser Delay on page 157 for instructions on manually adjusting laser delay settings. Do not otherwise change the settings in the Laser tab unless instructed to do so by BD Biosciences. Changing the settings affects your data.

Ӿ Cytometer - LSRII (1) 🛛 🗙						
Status	Parameters					
Threshold Laser	Compensa	tion Ratio				
Name	Delay	Area Scaling				
Blue	0.00	1.00				
Violet	20.00	1.00				
325 UV	0.00	1.00				
Red	60.00	1.00				
Window Extension: 10.00 FSC Area Scaling: 1.00 BD Defaults						
Cytometer Connected						

## **Appendix B**

## Troubleshooting

The tips in this section are designed to help you troubleshoot your experiments. You can find additional troubleshooting information in the *BD FACSDiva Software Reference Manual*.

If additional assistance is required, contact your local BD Biosciences technical support representative. See Technical Assistance on page xv.

## **Cytometer Troubleshooting**

Observation	Possible Causes	Recommended Solutions		
Droplet containment vacuum not functioning	Worn O-ring in retainer	Replace the O-ring. See Changing the Sample Tube O-Ring on page 90.		
	Outer sleeve is not seated in the retainer	<b>1</b> Loosen the retainer (Figure 4-4 on page 88).		
		<b>2</b> Push the outer sleeve up into the retainer until seated.		
		<b>3</b> Tighten the retainer.		
	Outer sleeve is not on the	Replace the outer sleeve.		
	sample injection tube	<b>1</b> Loosen the retainer.		
		<ul><li>2 Slide the outer sleeve over the sample injection tube until it is seated.</li><li>3 Tighten the retainer.</li><li>Check the waste line.</li></ul>		
	Waste line is pinched, preventing proper aspiration			
	Waste tank is full	Empty the waste tank.		
Sample tube not fitting on SIP	Sample tube other than BD Falcon tubes used	Use BD Falcon 12 x 75-mm sample tubes. See Equipment on page 120.		
	Worn Bal seal	Replace the Bal seal. See Changing the Bal Seal on page 88.		
Rapid sample aspiration	Support arm is to the side	Place the support arm under the sample tube.		
	Droplet containment module is failing	Call your service representative.		

Observation	Possible Causes	Recommended Solutions
No events in acquisition display and RUN button is green.	Threshold is not set to the correct parameter (usually FSC)	Set the threshold to the correct parameter for your application.
	Threshold level is too high	Lower the threshold level.
	PMT voltage for threshold parameter is set too low	Set the PMT voltage higher for the threshold parameter.
	Gating issue	Refer to the <i>BD FACSDiva</i> Software Reference Manual for information on setting gates.
	Air in the sheath filter	Purge the filter. See Removing Air Bubbles on page 49.
	No sample in the tube	Add sample to the tube or install a new sample tube.
	Sample is not mixed properly	Mix the sample to suspend cells.
	Waste tank is full	Empty the waste tank.
	PMT voltages set too low or too high for display parameter	Reset the PMT voltages.
	Too few events are displayed	Increase the number of events to display.
	Sample injection tube is clogged	Remove the sample tube to allow backflushing.
		If the event rate is still erratic, clean the sample injection tube. See Daily Cleaning and Shutdown on page 78.
	Bal seal is worn	Replace the Bal seal. See Changing the Bal Seal on page 88.

Observation	Possible Causes	Recommended Solutions	
No events in acquisition display and RUN button	Laser is not warmed up	Wait the recommended amount of time for the laser to warm up.	
is green (continued)		• 30 min for the 488-nm (blue)	
		• 30 min for the 355-nm (UV)	
		• 15 min for the 405-nm (violet)	
		• 20 min for the 633-nm (red)	
	Laser delay is set incorrectly	Adjust the laser delay settings.	
		See Setting Laser Delay on page 155.	
	Laser is not functioning	Verify the malfunction by changing the threshold to an alternative laser while running the appropriate sample. If unsuccessful, contact BD Biosciences.	

Observation	Possible Causes	<b>Recommended Solutions</b>
No events in acquisition	RUN is not activated	Press the RUN button.
display and RUN button is orange	Sample tube is not installed or is not properly seated	Install the sample tube correctly on the SIP.
	Sample tube is cracked	Replace the sample tube.
	Sheath container is not pressurized	• Ensure that the sheath container lid and all connectors are securely seated.
		• Inspect the O-ring and replace it if necessary. See Changing the Sample Tube O-Ring on page 90.
	Bal seal is worn	Replace the Bal seal. See Changing the Bal Seal on page 88.
	Air leak at sheath container	Ensure that the sheath container lid and all connectors are securely seated.
No events in acquisition display and RUN button is orange (continued)	Sheath container is empty	Fill the sheath container.
	Air in sheath filter	Purge the filter. See Removing Air Bubbles on page 49.

Cyt	ometer	Troubles	hooting	(continued)
- , -	••••••			

Observation	Possible Causes	Recommended Solutions
No fluorescent signal	Incorrect fluorochrome assignment	Make sure the cytometer configuration in the software matches the optical filters in the cytometer.
	Wrong filter is installed	Make sure the appropriate filter is installed for each fluorochrome. See Changing Optical Filters or Mirrors on page 43.
	Laser is not functioning	Verify the laser malfunction by changing the threshold to an alternative laser while running the appropriate sample. If unsuccessful, contact BD Biosciences.
High event rate	Air bubble in the sheath filter or flow cell	Remove the air bubble. See Removing Air Bubbles on page 49.
	Threshold level is too low	Increase the threshold level. Refer to the <i>BD FACSDiva Software</i> <i>Reference Manual</i> for instructions.
	PMT voltage for the threshold parameter set too high	Set the PMT voltage lower for the threshold parameter. Refer to the <i>BD FACSDiva Software</i> <i>Reference Manual</i> for instructions.
	Sample is too concentrated	Dilute the sample.
	Sample flow rate is set on HI	Set the sample flow rate to MED or LO.

Observation	Possible Causes	Recommended Solutions
Low event rate	Threshold level is too high	Lower the threshold level. Refer to the <i>BD</i> FACSDiva Software <i>Reference Manual</i> for instructions.
	PMT voltage for the threshold parameter is set too low	Set the PMT voltage higher for the threshold parameter. Refer to the <i>BD FACSDiva Software</i> <i>Reference Manual</i> for instructions.
	Sample is not adequately mixed	Mix the sample to suspend the cells.
	Sample is too diluted	Concentrate the sample. If the flow rate setting is not critical to the application, set the flow rate switch to MED or HI.
	Sample injection tube is clogged	Remove the sample tube to allow backflushing.
		If the event rate is still erratic, clean the sample injection tube. See Daily Cleaning and Shutdown on page 78.
Erratic event rate	Sample tube is cracked	Replace the sample tube.
	Bal seal is worn	Replace the Bal seal. See Changing the Bal Seal on page 88.
	Sample injection tube is clogged	Remove the sample tube to allow backflushing.
		If the event rate is still erratic, clean the sample injection tube. See Daily Cleaning and Shutdown on page 78.

Observation	Possible Causes	Recommended Solutions
Erratic event rate (continued)	Sample injection tube is clogged	Remove the sample tube to allow backflushing.
		If the event rate is still erratic, clean the sample injection tube. See Daily Cleaning and Shutdown on page 78.
	Contaminated sample	Prepare the specimen again. Ensure that the tube is clean.
	Sheath filter is dirty	Replace the filter. See Changing the Sheath Filter on page 85.
Distorted scatter parameters	Cytometer settings are improperly adjusted	Optimize the scatter parameters. Refer to the <i>BD FACSDiva</i> <i>Software Reference Manual</i> for instructions.
	Air bubble in sheath filter or flow cell	Purge the air from the filter. See Removing Air Bubbles on page 49.
	Flow cell is dirty	Perform the system flush procedure. See System Flush on page 80.
	Air leak at sheath container	Ensure that the sheath container lid is tight and all connectors are secure.
	Hypertonic buffers or fixative	Replace the buffers and fixative.

Observation	Possible Causes	Recommended Solutions
Excessive amount of	Threshold level is too low	Increase the threshold level.
debris in display	Sheath filter is dirty	Replace the filter. See Changing the Sheath Filter on page 85.
	Flow cell is dirty	Flush the system. See System Flush on page 80.
	Dead cells or debris in sample	Examine the sample under a microscope.
	Sample is contaminated	Re-stain the sample, ensure tube is clean.
	Stock sheath fluid is contaminated	Rinse the sheath container with DI water, then fill with sheath fluid from another (or new lot) bulk container.
High CV	Air bubble in sheath filter or flow cell	Purge the filter. See Removing Air Bubbles on page 49.
	Sample flow rate is set too high	Set the sample flow rate lower.
	Air leak at sheath container	Ensure that the sheath container lid is tight and all connectors are secure.
	Flow cell is dirty	Flush the system. See System Flush on page 80.
	Poor sample preparation	Repeat sample preparation.
	Sample not diluted in same fluid as sheath fluid	Dilute the sample in the same fluid as you are using for sheath.

Observation	Possible Causes	Recommended Solutions
Poor QC results	Air bubble or debris in flow cell	Prime the fluidics system. See Priming the Fluidics on page 50.
	Old or contaminated QC particles	Make new QC samples and perform the quality control procedure again.
	Sample not diluted in same fluid as sheath fluid	Dilute the sample in the same fluid as you are using for sheath.
	Laser not warmed up	Wait the recommended amount of time for the laser to warm up.
		• 30 min for the 488-nm (blue)
		• 30 min for the 355-nm (UV)
		• 15 min for the 405-nm (violet)
		• 20 min for the 633-nm (red)
	Laser not functioning	Contact BD Biosciences.
	Optical alignment problem	Contact BD Biosciences.

# Appendix C

# **Supplies and Consumables**

To order spare parts and consumables, such as bulk fluids, from BD Biosciences:

- Within the US, call (877) 232-8995.
- Outside the US, contact your local BD Biosciences customer support representative.

Worldwide contact information can be found at bdbiosciences.com.

Use the following part numbers to order supplies for your BD LSR II system:

- QC Particles on page 118
- QC Cytometer Setup and Tracking Particles on page 118
- Reagents on page 119
- Equipment on page 120

# **QC** Particles

Particle	Laser	Supplier	Catalog No.
<ul> <li>SPHERO™ Rainbow Calibration Particles (8 peak)</li> </ul>	• all	BD Biosciences	• 559123
• SPHERO Ultra Rainbow Fluorescent Particles (single peak)	• all	• Spherotech, Inc.	• URFP- 30-2
DNA QC Particles kit	blue 488 nm	BD Biosciences	349523

## **QC Cytometer Setup and Tracking Particles**

Particle	Laser	Supplier
BD Cytometer Setup and Tracking beads	<ul> <li>UV (355 nm and 375 nm)</li> <li>violet (405 nm and 407 nm)</li> <li>blue (488 nm)</li> <li>green (532 nm)</li> <li>red (633 nm and 645 nm)</li> </ul>	BD Biosciences (contact BD Biosciences for more information)

### Reagents

Reagent	Supplier	Catalog No.
BD FACSFlow sheath fluid	BD Biosciences	340398 (US and Latin America) 342003 (Europe)
Monoclonal antibodies	BD Biosciences	_a
BD FACS <sup>™</sup> lysing solution	BD Biosciences	349202
BD FACSRinse solution	BD Biosciences	340346
BD FACSClean solution	BD Biosciences	340345
Dyes and fluorochromes	BD Biosciences Molecular Probes Sigma	-
Chlorine bleach (5% sodium hypochlorite)	Clorox or other major supplier (to ensure that the bleach is at the correct concentration and free of particulate matter)	_

a. Refer to the BD Biosciences Product Catalog or the BD Biosciences website (bdbiosciences.com).

# Equipment

Equipment Item	Supplier	Catalog No.
Bal seal	BD Biosciences	343509
O-ring, sample tube	_	343615
Sheath filter assembly	_	344678
BD Falcon <sup>TM</sup> polystyrene test tubes, 12 x 75-mm		352052 352054 352058

# Appendix D

# **Standard Base Configuration**

The standard base configuration for a BD LSR II cytometer supports detectors, filters, and mirrors for one to four lasers. This appendix describes how to set up the cytometer optics using standard default configuration components.

- 4-Blue 2-Violet 2-355 UV 2-Red Configuration on page 122
- Additional Optics on page 128

The BD LSR II cytometer can also be ordered with one of several optional configurations, which are described in Appendix E.

## 4-Blue 2-Violet 2-355 UV 2-Red Configuration

The standard configuration supports a blue octagon, and violet, UV, and red trigons. Table D-1 shows the detectors, filters, and mirrors used in the standard default configuration, and recommended fluorochromes for each detector. The word "blank" indicates that a blank optical holder should be used instead of a mirror or filter. A dash (—) indicates that no slot exists for a mirror in that PMT position.

Detector Array (Laser)	PMT (Detector)	Longpass Dichroic Mirror	Bandpass Filter	Fluorochrome or Scatter Parameter
blue octagon	А	735 LP	780/60	PE-Cy7
(488-nm laser)	В	685 LP	695/40	PerCP-Cy5.5
	С	550 LP	575/26	PE, PI
	D	505 LP	530/30	FITC, GFP
	E	blank	488/10	SSC
	F	blank	blank	none
	G	blank	blank	none
	Н	—	blank	none
violet trigon	А	505 LP	525/50	AmCyan
(405-nm laser)	В	blank	440/40	Pacific Blue <sup>TM</sup>
	С	—	blank	none
UV trigon	А	505 LP	530/30	Indo-1 (Blue)
(355-nm laser)	В	blank	450/50	Indo-1 (Violet), DAPI
	С		blank	none

#### Table D-1 Default filters and fluorochromes

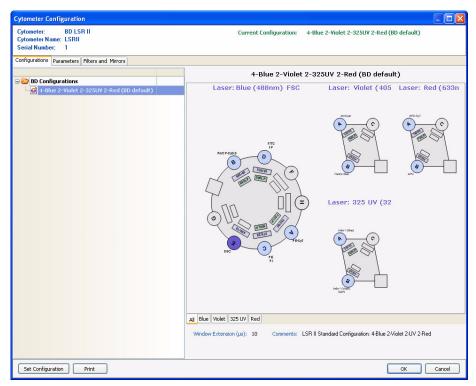
Table D-1 Default filters and fluorochromes (contin	ued)
---	------

Detector Array (Laser)	PMT (Detector)	Longpass Dichroic Mirror	Bandpass Filter	Fluorochrome or Scatter Parameter
red trigon	А	735 LP	780/60	APC-Cy7
(633-nm laser)	В	blank	660/20	АРС
	С		blank	none

### **Base Configuration**

Figure D-1 shows a default base cytometer configuration.

Figure D-1 Base configuration

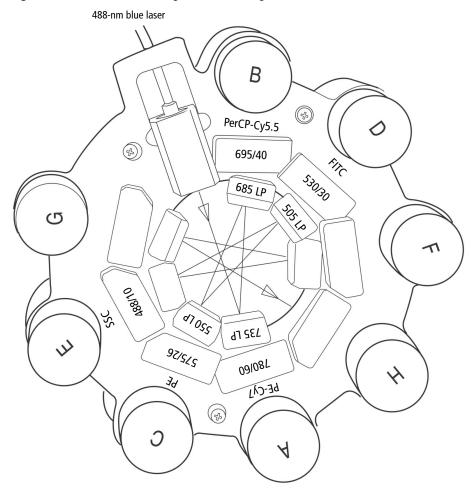


### **Octagon and Trigon Maps**

This section shows how to install mirrors and filters in your octagon and trigons for the standard default configuration.

If a slot is filled with a filter or mirror, an identifying number appears in that position on the configuration map. If a slot is filled with a blank optical holder, that position on the configuration map is unlabeled.

**Figure D-2** Standard default configuration: blue octagon



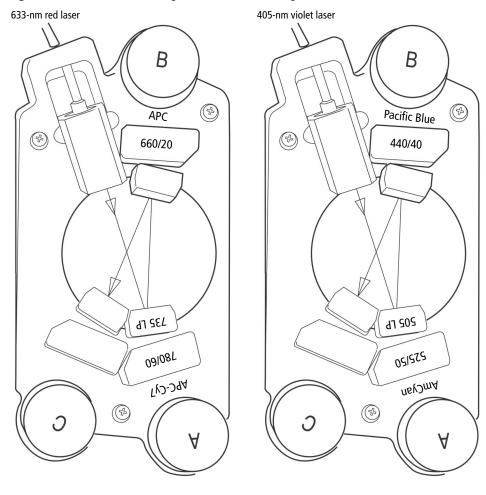
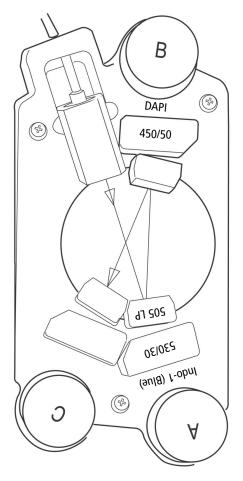


Figure D-3 Standard default configuration: red and violet trigons

#### Figure D-4 Standard default configuration: UV trigon

355-nm UV laser



# **Additional Optics**

This section describes some common custom filter and mirror configurations. Table D-2 shows the detector arrays, mirrors, and filters used in the custom configurations, and recommended fluorochromes for each detector. The mirrors and filters used in these custom configurations are contained in the BD LSR II cytometer spares kit.

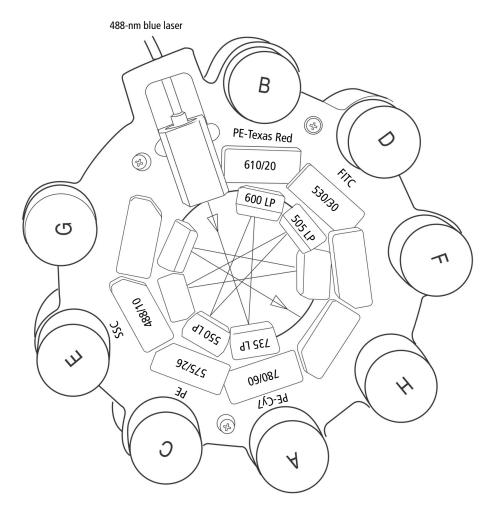
Detector Array (Laser)	Mirror	Filter	Fluorochrome
blue octagon	600 LP	610/20	PE-Texas Red <sup>™</sup>
standard 488-nm blue laser	635 LP	670/14	PerCP BD Cy-Chrome™ reagent
		585/42	DsRed
violet trigon optional 405-nm violet laser	none	none	none
UV trigon	450 LP		Indo-1 (Blue)
optional 355-nm UV laser		405/20	Indo-1 (Violet)
red trigon optional 633-nm red laser	none	none	none

#### Table D-2 Additional filters and mirrors

Maps on the following pages show how to install mirrors and filters in your octagon and trigons for common custom configurations.

#### **PE-Texas Red™**

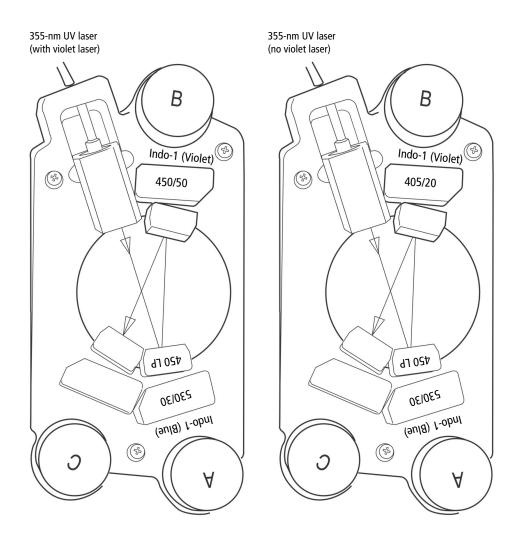
To use PE-Texas Red<sup>TM</sup>, replace the mirror and filter for the B PMT of the blue octagon as shown below.



#### Indo-1

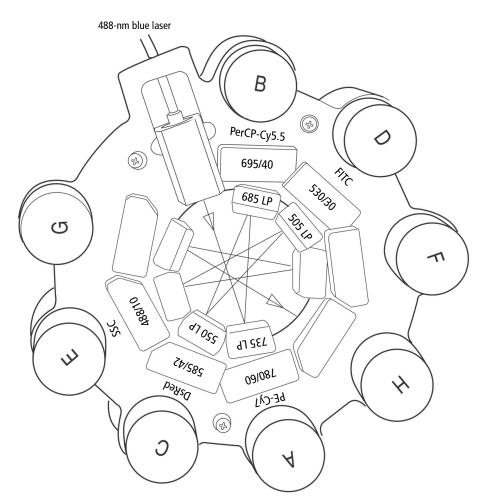
If you have a violet laser, replace the mirror for the A PMT of the UV trigon as shown on the left below.

If you do not have a violet laser, replace both the mirror for the A PMT and the filter for the B PMT of the UV trigon as shown on the right below.



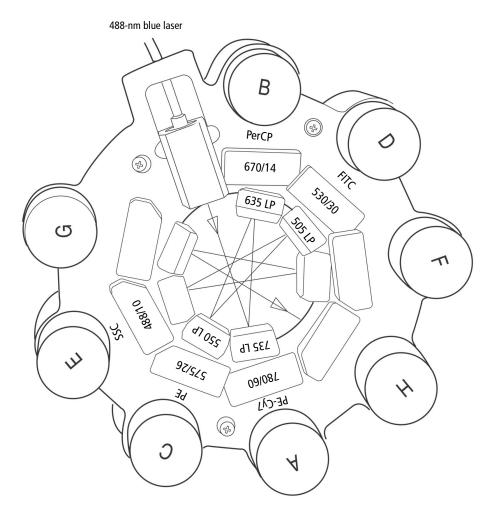
#### DsRed

To use DsRed, replace the filter for the C PMT of the blue octagon as shown below.



#### PerCP or BD Cy-Chrome Reagent

To use PerCP or BD Cy-Chrome reagent, replace the mirror and filter for the B PMT of the blue octagon as shown below.



# Appendix E

# **Special Order Configurations**

The BD LSR II cytometer can be ordered with, or upgraded to, one of several laser and detector array options. You must use the Cytometer Setup and Tracking application to set up new configurations. See the *Cytometer Setup and Tracking Applications Guide* for more information.

This appendix contains the following information:

- Common Special Order Configurations on page 134
- Special Order Configuration Trigon and Octagon Maps on page 148

## **Common Special Order Configurations**

The following are commonly used configurations.

- 6-Blue 0-Violet 0-UV 3-Red Configuration on page 135
- 6-Blue 2-Violet 0-UV 3-Red Configuration on page 136
- 6-Blue 0-Violet 2-UV 3-Red Configuration on page 137
- 6-Blue 2-Violet 2-UV 3-Red Configuration on page 139
- 6-Blue 6-Violet 0-UV 3-Red Configuration on page 140
- 6-Blue 6-Violet 0-UV 4-Red Configuration on page 142
- 6-Blue 6-Violet 2-UV 3-Red Configuration on page 144
- 6-Blue 6-Violet 2-UV 4-Red Configuration on page 146

#### 6-Blue 0-Violet 0-UV 3-Red Configuration

6-Blue 0-Violet 0-UV 3-Red supports a blue octagon and a red trigon. Table E-1 shows the detectors, filters, and mirrors used in the default configuration. The word "blank" indicates that a blank optical holder should be used instead of a mirror or filter. A dash (—) indicates that no slot exists for a mirror in that PMT position.

The 6-Blue 0-Violet 0-UV 3-Red maps are:

- 6-Color Blue Octagon Default Configuration Map on page 149
- 3-Color Red Trigon Default Configuration Map on page 153

Detector Array (Laser)	PMT (Detector)	Longpass Dichroic Mirror	Bandpass Filter	Fluorochrome or Scatter Parameter
blue octagon	А	755 LP	780/60	PE-Cy7
(488-nm laser)	В	685 LP	695/40	PerCP-Cy5.5
	С	655 LP	660/20	PE-Cy5
	D	600 LP	610/20	PE-Texas Red <sup>™</sup>
	Е	550 LP	575/26	PE
	F	505 LP	530/30	FITC, Alexa Fluor® 488
	G	blank	488/10	SSC
	Н	—	blank	none
red trigon	А	755 LP	780/60	APC-Cy7
(633-nm laser)	В	710 LP	730/45	Alexa Fluor® 700
	С	—	660/20	АРС

 Table E-1
 6-Blue 0-Violet 0-UV 3-Red default mirror and filter configuration

#### 6-Blue 2-Violet 0-UV 3-Red Configuration

6-Blue 2-Violet 0-UV 3-Red supports a blue octagon, and violet and red trigons. Table E-2 shows the detectors, filters, and mirrors used in the default configuration. The word "blank" indicates that a blank optical holder should be used instead of a mirror or filter. A dash (—) indicates that no slot exists for a mirror in that PMT position.

The 6-Blue 2-Violet 0-UV 3-Red maps are:

- 6-Color Blue Octagon Default Configuration Map on page 149
- 2-Color Violet Trigon Default Configuration Map on page 150
- 3-Color Red Trigon Default Configuration Map on page 153

Detector Array (Laser)	PMT (Detector)	Longpass Dichroic Mirror	Bandpass Filter	Fluorochrome or Scatter Parameter
blue octagon	А	755 LP	780/60	PE-Cy7
(488-nm laser)	В	685 LP	695/40	PerCP-Cy5.5
	С	655 LP	660/20	PE-Cy5
	D	600 LP	610/20	PE-Texas Red <sup>™</sup>
	Е	550 LP	575/26	PE
	F	505 LP	530/30	FITC, Alexa Fluor® 488
	G	blank	488/10	SSC
	Н	_	blank	none

 Table E-2
 6-Blue 2-Violet 0-UV 3-Red default mirror and filter configuration

Detector Array (Laser)	PMT (Detector)	Longpass Dichroic Mirror	Bandpass Filter	Fluorochrome or Scatter Parameter
violet trigon	А	505 LP	525/50	AmCyan
(405-nm laser)	В	blank	450/50	Pacific Blue <sup>TM</sup>
	С		blank	none
red trigon	А	755 LP	780/60	APC-Cy7
(633-nm laser)	В	710 LP	730/45	Alexa Fluor® 700
	С	—	660/20	АРС

**Table E-2** 6-Blue 2-Violet 0-UV 3-Red default mirror and filter configuration (continued)

#### 6-Blue 0-Violet 2-UV 3-Red Configuration

6-Blue 0-Violet 2-UV 3-Red supports a blue octagon, and UV and red trigons. Table E-3 on page 138 shows the detectors, filters, and mirrors used in the default configuration. The word "blank" indicates that a blank optical holder should be used instead of a mirror or filter. A dash (—) indicates that no slot exists for a mirror in that PMT position.

The 6-Blue 0-Violet 2-UV 3-Red maps are:

- 6-Color Blue Octagon Default Configuration Map on page 149
- 2-Color UV Trigon Default Configuration Map on page 152
- 3-Color Red Trigon Default Configuration Map on page 153

Detector Array (Laser)	PMT (Detector)	Longpass Dichroic Mirror	Bandpass Filter	Fluorochrome or Scatter Parameter
blue octagon	А	755 LP	780/60	PE-Cy7
(488-nm laser)	В	685 LP	695/40	PerCP-Cy5.5
	С	655 LP	660/20	PE-Cy5
	D	600 LP	610/20	PE-Texas Red™
	Е	550 LP	575/26	PE
	F	505 LP	530/30	FITC, Alexa Fluor® 488
	G	blank	488/10	SSC
	Н	_	blank	none
UV trigon	А	505 LP	530/30	Indo-1 (Blue)
(355-nm laser)	В	blank	450/50	Indo-1 (Violet), DAPI
	С	_	blank	none
red trigon (633-nm laser)	А	755 LP	780/60	APC-Cy7
	В	710 LP	730/45	Alexa Fluor® 700
	С	_	660/20	АРС

 Table E-3
 6-Blue 0-Violet 2-UV 3-Red default mirror and filter configuration

#### 6-Blue 2-Violet 2-UV 3-Red Configuration

6-Blue 2-Violet 2-UV 3-Red supports a blue octagon, and violet, UV, and red trigons. Table E-4 shows the detectors, filters, and mirrors used in the default configuration. The word "blank" indicates that a blank optical holder should be used instead of a mirror or filter. A dash (—) indicates that no slot exists for a mirror in that PMT position.

The 6-Blue 2-Violet 2-UV 3-Red maps are:

- 6-Color Blue Octagon Default Configuration Map on page 149
- 2-Color Violet Trigon Default Configuration Map on page 150
- 2-Color UV Trigon Default Configuration Map on page 152
- 3-Color Red Trigon Default Configuration Map on page 153

Detector Array (Laser)	PMT (Detector)	Longpass Dichroic Mirror	Bandpass Filter	Fluorochrome or Scatter Parameter
blue octagon	А	755 LP	780/60	PE-Cy7
(488-nm laser)	В	685 LP	695/40	PerCP-Cy5.5
	С	655 LP	660/20	PE-Cy5
	D	600 LP	610/20	PE-Texas Red <sup>™</sup>
	Е	550 LP	575/26	PE
	F	505 LP	530/30	FITC, Alexa Fluor® 488
	G	blank	488/10	SSC
	Н	—	blank	none

 Table E-4
 6-Blue 2-Violet 2-UV 3-Red default mirror and filter configuration

Detector Array (Laser)	PMT (Detector)	Longpass Dichroic Mirror	Bandpass Filter	Fluorochrome or Scatter Parameter
violet trigon	А	505 LP	525/50	AmCyan
(405-nm laser)	В	blank	450/50	Pacific Blue <sup>TM</sup>
	С	—	blank	none
UV trigon	А	505 LP	530/30	Indo-1 (Blue)
(355-nm laser)	В	blank	450/50	Indo-1 (Violet), DAPI
	С	—	blank	none
red trigon (633-nm laser)	А	755 LP	780/60	APC-Cy7
	В	710 LP	730/45	Alexa Fluor® 700
	С	—	660/20	АРС

 Table E-4
 6-Blue 2-Violet 2-UV 3-Red default mirror and filter configuration (continued)

#### 6-Blue 6-Violet 0-UV 3-Red Configuration

6-Blue 6-Violet 0-UV 3-Red supports blue violet octagons, and a red trigon. Table E-5 on page 141 shows the detectors, filters, and mirrors used in the default configuration. The word "blank" indicates that a blank optical holder should be used instead of a mirror or filter. A dash (—) indicates that no slot exists for a mirror in that PMT position.

The 6-Blue 6-Violet 0-UV 3-Red maps are:

- 6-Color Blue Octagon Default Configuration Map on page 149
- 6-Color Violet Octagon Default Configuration Map on page 151
- 3-Color Red Trigon Default Configuration Map on page 153

Detector Array (Laser)	PMT (Detector)	Longpass Dichroic Mirror	Bandpass Filter	Fluorochrome or Scatter Parameter
blue octagon	А	755 LP	780/60	PE-Cy7
(488-nm laser)	В	685 LP	695/40	PerCP-Cy5.5
	С	655 LP	660/20	PE-Cy5
	D	600 LP	610/20	PE-Texas Red <sup>™</sup>
	Е	550 LP	575/26	PE
	F	505 LP	530/30	FITC, Alexa Fluor® 488
	G	blank	488/10	SSC
	Н	—	blank	none
violet octagon	А	630 LP	655/8	Qdot 655
(405-nm laser)	В	595 LP	605/12	Qdot 605
	С	575 LP	585/15	Qdot 585
	D	545 LP	560/20	Qdot 565
	Е	475 LP	525/50	AmCyan, Qdot 525
	F	blank	450/50	Pacific Blue <sup>™</sup>
	G	blank	blank	none
	Н	_	blank	none
red trigon	А	755 LP	780/60	APC-Cy7
(633-nm laser)	В	710 LP	730/45	Alexa Fluor® 700
	С		660/20	APC

#### Table E-5 6-Blue 6-Violet 0-UV 3-Red default mirror and filter configuration

#### 6-Blue 6-Violet 0-UV 4-Red Configuration

6-Blue 6-Violet 0-UV 4-Red supports blue, violet, and red octagons. Table E-6 shows the detectors, filters, and mirrors used in the default configuration. The word "blank" indicates that a blank optical holder should be used instead of a mirror or filter. A dash (—) indicates that no slot exists for a mirror in that PMT position.

The 6-Blue 6-Violet 0-UV 4-Red maps are:

- 6-Color Blue Octagon Default Configuration Map on page 149
- 6-Color Violet Octagon Default Configuration Map on page 151
- 4-Color Red Octagon Default Configuration Map on page 154

Detector Array (Laser)	PMT (Detector)	Longpass Dichroic Mirror	Bandpass Filter	Fluorochrome or Scatter Parameter
blue octagon (488-nm laser)	А	755 LP	780/60	PE-Cy7
	В	685 LP	695/40	PerCP-Cy5.5
	С	655 LP	660/20	PE-Cy5
	D	600 LP	610/20	PE-Texas Red <sup>™</sup>
	E	550 LP	575/26	PE
	F	505 LP	530/30	FITC, Alexa Fluor® 488
	G	blank	488/10	SSC
	Н	—	blank	none

 Table E-6
 6-Blue 6-Violet 0-UV 4-Red default mirror and filter configuration

Detector Array (Laser)	PMT (Detector)	Longpass Dichroic Mirror	Bandpass Filter	Fluorochrome or Scatter Parameter
violet octagon (405-nm laser)	А	630 LP	655/8	Qdot 655
	В	595 LP	605/12	Qdot 605
	С	575 LP	585/15	Qdot 585
	D	545 LP	560/20	Qdot 565
	Е	475 LP	525/50	AmCyan, Qdot 525
	F	blank	450/50	Pacific Blue <sup>TM</sup>
	G	blank	blank	none
	Н	_	blank	none
red octagon (633-nm laser)	А	755 LP	780/60	APC-Cy7
	В	710 LP	730/45	Alexa Fluor® 700
	С	675 LP	685/35	Alexa Fluor® 680
	D	—	660/20	APC
	Е	blank	blank	none
	F	blank	blank	none
	G	blank	blank	none
	Н	_	blank	none

 Table E-6
 6-Blue 6-Violet 0-UV 4-Red default mirror and filter configuration (continued)

#### 6-Blue 6-Violet 2-UV 3-Red Configuration

6-Blue 6-Violet 2-UV 3-Red supports blue and violet octagons, and UV and red trigons. Table E-7 shows the detectors, filters, and mirrors used in the default configuration. The word "blank" indicates that a blank optical holder should be used instead of a mirror or filter. A dash (—) indicates that no slot exists for a mirror in that PMT position.

The 6-Blue 6-Violet 2-UV 3-Red maps are:

- 6-Color Blue Octagon Default Configuration Map on page 149
- 6-Color Violet Octagon Default Configuration Map on page 151
- 2-Color UV Trigon Default Configuration Map on page 152
- 3-Color Red Trigon Default Configuration Map on page 153

Detector Array (Laser)	PMT (Detector)	Longpass Dichroic Mirror	Bandpass Filter	Fluorochrome or Scatter Parameter
blue octagon (488-nm laser)	А	755 LP	780/60	PE-Cy7
	В	685 LP	695/40	PerCP-Cy5.5
	С	655 LP	660/20	PE-Cy5
	D	600 LP	610/20	PE-Texas Red <sup>™</sup>
	Е	550 LP	575/26	PE
	F	505 LP	530/30	FITC, Alexa Fluor® 488
	G	blank	488/10	SSC
	Н		blank	none

 Table E-7
 6-Blue 6-Violet 2-UV 3-Red default mirror and filter configuration

А	630 LP	655/8	Qdot 655
В	595 LP	605/12	Qdot 605
С	575 LP	585/15	Qdot 585
D	545 LP	560/20	Qdot 565
Е	475 LP	525/50	AmCyan, Qdot 525
F	blank	450/50	Pacific Blue™
G	blank	blank	none
Н	—	blank	none
А	505 LP	530/30	Indo-1 (Blue)
В	blank	450/50	Indo-1 (Violet), DAPI
С	_	blank	none
А	755 LP	780/60	APC-Cy7
В	710 LP	730/45	Alexa Fluor® 700
С		660/20	APC
	B C D E F G H A B C A B	B       595 LP         C       575 LP         D       545 LP         E       475 LP         F       blank         G       blank         H       —         A       505 LP         B       blank         C       —         A       705 LP         B       710 LP	B         595 LP         605/12           C         575 LP         585/15           D         545 LP         560/20           E         475 LP         525/50           F         blank         450/50           G         blank         blank           H         —         blank           A         505 LP         530/30           B         blank         450/50           C         —         blank           A         505 LP         530/30           B         blank         450/50           C         —         blank           A         755 LP         780/60           B         710 LP         730/45

 Table E-7
 6-Blue 6-Violet 2-UV 3-Red default mirror and filter configuration (continued)

### 6-Blue 6-Violet 2-UV 4-Red Configuration

6-Blue 6-Violet 2-UV 4-Red supports blue, violet, and red octagons, and a UV trigon. Table E-8 shows the detectors, filters, and mirrors used in the default configuration. The word "blank" indicates that a blank optical holder should be used instead of a mirror or filter. A dash (—) indicates that no slot exists for a mirror in that PMT position.

The 6-Blue 6-Violet 2-UV 4-Red maps are:

- 6-Color Blue Octagon Default Configuration Map on page 149
- 6-Color Violet Octagon Default Configuration Map on page 151
- 2-Color UV Trigon Default Configuration Map on page 152
- 4-Color Red Octagon Default Configuration Map on page 154

Detector Array (Laser)	PMT (Detector)	Longpass Dichroic Mirror	Bandpass Filter	Fluorochrome or Scatter Parameter
blue octagon	А	755 LP	780/60	PE-Cy7
(488-nm laser)	В	685 LP	695/40	PerCP-Cy5.5
	С	655 LP	660/20	PE-Cy5
	D	600 LP	610/20	PE-Texas Red <sup>™</sup>
	Е	550 LP	575/26	PE
	F	505 LP	530/30	FITC, Alexa Fluor® 488
	G	blank	488/10	SSC
	Н		blank	none

Table E-8 6-Blue 6-Violet 2-UV 4-Red default mirror and filter configuration

Detector Array (Laser)	PMT (Detector)	Longpass Dichroic Mirror	Bandpass Filter	Fluorochrome or Scatter Parameter
violet octagon	А	630 LP	655/8	Qdot 655
(405-nm laser)	В	595 LP	605/12	Qdot 605
	С	575 LP	585/15	Qdot 585
	D	545 LP	560/20	Qdot 565
	Е	475 LP	525/50	AmCyan, Qdot 525
	F	blank	450/50	Pacific Blue <sup>TM</sup>
	G	blank	blank	none
	Н	—	blank	none
UV trigon	А	505 LP	530/30	Indo-1 (Blue)
(355-nm laser)	В	blank	450/50	Indo-1 (Violet), DAPI
	С	—	blank	none
red octagon	А	755 LP	780/60	APC-Cy7
(633-nm laser)	В	710 LP	730/45	Alexa Fluor® 700
	С	675 LP	685/35	Alexa Fluor® 680
	D	—	660/20	APC
	Е	blank	blank	none
	F	blank	blank	none
	G	blank	blank	none
	Н		blank	none

 Table E-8
 6-Blue 6-Violet 2-UV 4-Red default mirror and filter configuration (continued)

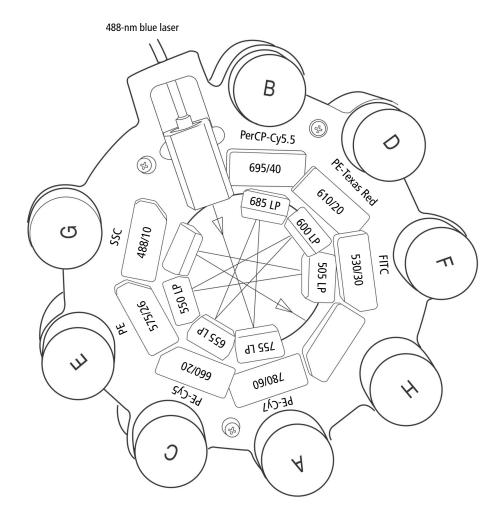
# Special Order Configuration Trigon and Octagon Maps

If a slot contains a filter or mirror, a number appears in the corresponding position on the configuration map. If a slot contains a blank optical holder, nothing is written in the corresponding position on the configuration map.

The default configuration maps are:

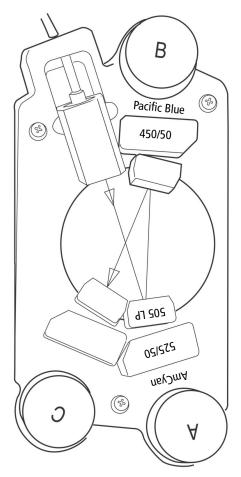
- 6-Color Blue Octagon Default Configuration Map on page 149
- 2-Color Violet Trigon Default Configuration Map on page 150
- 6-Color Violet Octagon Default Configuration Map on page 151
- 2-Color UV Trigon Default Configuration Map on page 152
- 3-Color Red Trigon Default Configuration Map on page 153
- 4-Color Red Octagon Default Configuration Map on page 154

### 6-Color Blue Octagon Default Configuration Map

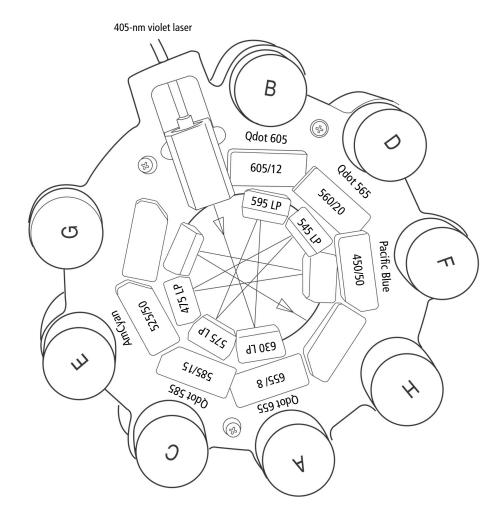


## 2-Color Violet Trigon Default Configuration Map

405-nm violet laser

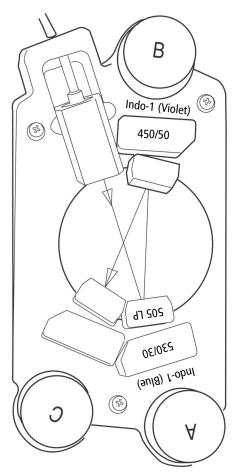


## 6-Color Violet Octagon Default Configuration Map



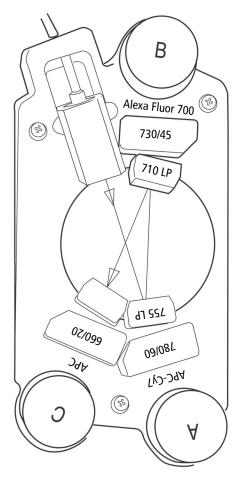
## 2-Color UV Trigon Default Configuration Map

355-nm UV laser

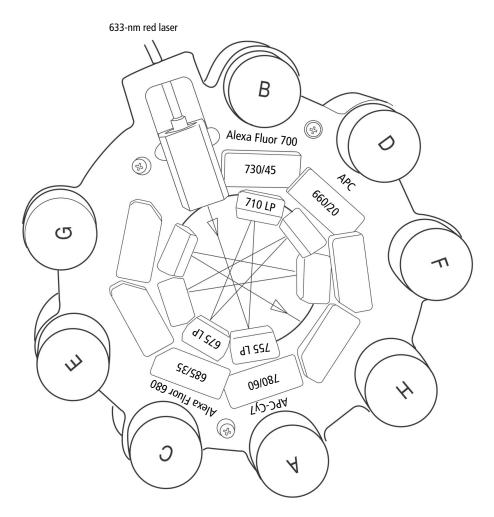


## **3-Color Red Trigon Default Configuration Map**

633-nm red laser



## 4-Color Red Octagon Default Configuration Map



## **Appendix F**

## **Setting Laser Delay**

This appendix describes how to optimize laser delay settings in a multiple laser system.

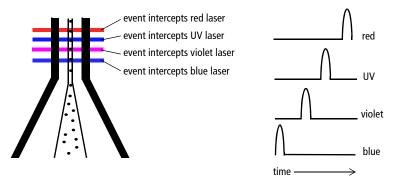
- About Laser Delay on page 156
- Optimizing Laser Delay on page 157

## **About Laser Delay**

Sample interrogation takes place within the cuvette flow cell. Laser light is directed through a series of prisms that focus multiple lasers on the event stream at different positions. This allows optimal detection of fluorescent signal from each laser with minimal cross-contamination from the other beams.

In the BD LSR II four-laser system, the blue laser intercepts the stream first, followed by the violet, UV, and red lasers. Because the laser signals are spatially separated, there is a slight delay between the detection of each laser's signal (Figure F-1).

Figure F-1 Signal separation over time



The laser delay setting in BD FACSDiva software is used to realign the signals so they can be measured and displayed on the same time scale. Signals are aligned with respect to the blue laser, so the blue laser will have a 0 delay value, and the red laser will have the longest delay.

## **Optimizing Laser Delay**

Laser delay is set using BD FACSDiva software. To optimize the delay for a given laser, you acquire events from a sample with a fluorescence signal excited by that laser. Follow the procedures in Running Samples on page 53, for sample optimization and acquiring data.

To optimize laser delay:

- 1 While acquiring data from your sample, create a histogram to show the fluorescence signal excited by the laser in which the delay is to be optimized.
- **2** In the Acquisition Dashboard, set the Events to Display to 500 evt.
- **3** Select the Laser tab in the Cytometer window.

Window extension and laser delay values are displayed in microseconds ( $\mu$ sec).

Status Threshold	Laser	Param Compensat	T
Name		Delay	Area Scaling
Blue		0.00	1.
Violet		20.00	1.
325 UV		40.00	1.
Red		60.00	1.
Window Exter FSC Area Scal		0.00 🛊 🛉 1.00 🛊 🛉	BD Defaults

Figure F-2 Laser tab of the Cytometer window

- **4** Set the window extension value to 0 µsec.
- **5** Set an initial laser delay value ONLY for the laser you are optimizing.

- If you are optimizing the violet laser, set its delay to 20 µsec.
- If you are optimizing the UV laser, set its delay to 40 µsec.
- If you are optimizing the red laser, set its delay to 60 µsec.
- **6** While observing the positive events on the histogram, adjust the laser delay in 1 µsec increments within a range of 10 µsec of the initial setting.

Choose the setting that moves the events farthest to the right (highest fluorescence intensity).

- 7 Draw an interval gate on the histogram for the positive events.
- **8** Create a statistics view to display the mean fluorescence intensity of the gated population.
- **9** While observing the mean fluorescence intensity for the gated population, adjust the laser delay in 0.1 µsec increments within a range of 2.0 µsec of the setting obtained in step 6.

You should also stay within a range of 10  $\mu$ sec of the initial setting (see step 5).

Preserve the setting that maximizes the fluorescence intensity.

**10** Reset the window extension to 10 µsec.

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